

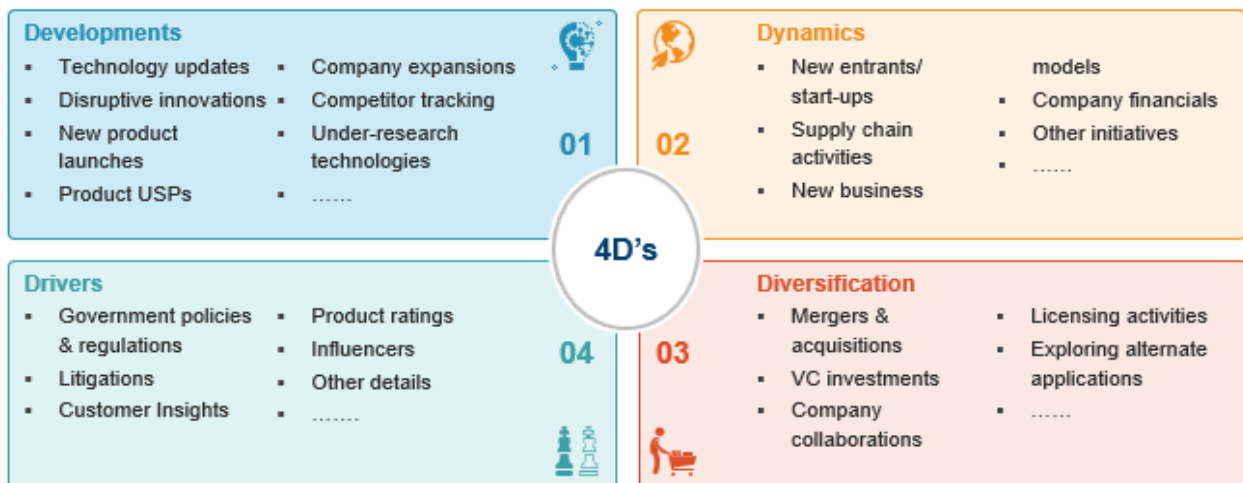
INTELLOTRACKER

Innovative Fertilizers

May 2023



ARANCA'S QUARTERLY SECTORIAL UPDATE ACROSS FOUR DIMENSIONS....





DEVELOPMENTS

Technology/ Innovations		Nano DAP will go a long way in driving sustainability of Indian farms through improving nutrient uptake, lowering water consumption and minimising environmental losses. <i>Source: Economic times</i>
Technology/ Innovations		The company is developing the first-ever solution for capturing and transforming climate-harming methane emissions into living organic fertilizer. <i>Source: Waste 360 news</i>
Technology/ Innovations		Sustainable methods to produce synthetic ammonia for fertilizer with the fossil-fuel based method for commercial options that can reduce carbon emissions and help increase market stability for food production. <i>Source: Phys.org news</i>
Technology/ Innovations		Envita, a systemic nitrogen-fixation biofertilizer for corn works within plant cells to improve nitrogen availability for the corn crop, boost yield results and contribute to farmers' sustainability efforts. <i>Source: Web news</i>
New Manufacturing unit		The company selects Saskatchewan for proposed urea fertilizer plant and currently raising equity and debt capital to facilitate construction of the 700,000 MT urea plant along with six distribution facilities. <i>Source: NewsWire</i>
Technology/ Innovations		Synthesized graphene quantum dots with a composition comprising nitrogen, phosphorus, and potassium when applied to the seeds of the Japanese Mustard Greens plants, grow as much as they would with the use of a liquid fertilizer. <i>Source: Horti daily news</i>
New Product Launch		New agricultural biostimulants, NeoVita™ 43 biostimulant, plus with liquid starter fertilizer, increased corn yields up to seven bushels/acre versus starter fertilizer alone. <i>Source: Company Website</i>
Technology/ Innovations		The study aims to improve wheat and rice grains grain Zn concentration grown in saline soils through zinc oxide nanoparticles (ZnO-NPs) due to their perspective high availability. <i>Source: Nature article</i>



DIVERSIFICATION

Company Collaboration		A MOU was signed between ICAR-National Rice Research Institute and IFFCO for evaluation of Nano- DAP with respect to P and N nutrition and yield of rice through contract research project. <i>Source: TOI news</i>
Mergers & Acquisitions		LEMKEN and Equalizer have reached an acquisition agreement wherein the German agricultural machinery specialist will be significantly expanding its product portfolio in seeding technology. <i>Source: Global news</i>
Company Collaboration		The companies entered into a strategic collaboration agreement to help farmers reduce weed control costs and drive profitability by combining Greeneye's retrofit precision spraying systems and FBN's Precision Spraying Packs. <i>Source: News</i>
Company Collaboration		The fertilizer enhancement is a blend of proprietary microbial cultures coated onto dry fertilizer or mixed with liquid fertilizers to create an enhanced efficiency fertilizer. <i>Source: Icis news</i>
Company Collaboration		The companies announced plans to bring Indigo's innovative microbial technology to Mexican corn growers for the first time. <i>Source: Pnewswire</i>
Company Collaboration		The companies are collaborating to bring a new wheat seed treatment technology to markets across Europe with the aim of helping farmers improve sustainability through better yields and reduced fertilizer use. <i>Source: News</i>



DRIVERS

Government Policies		The Quantum in Practice Act would introduce quantum molecular simulations and modeling to allow experts to study fertilizer chemical elements and reactions with accuracy. <i>Source: News</i>
Government Policies		In a bid to help farmers maintain their fields and crops, agricultural committees and self-help groups in Uttar Pradesh will be provided drones on 40 percent subsidy <i>Source: News</i>

Government Policies		The Ontario government is providing 10 new projects with funding from the \$2-million Fertilizer Challenge program in an effort to combat ongoing supply chain issues causing fertilizer shortages. <i>Source: Global News</i>
DYNAMICS		
Key Initiatives		The urea plants at Talcher which uses Coal Gasification Technology to produce urea will be ready by the end of this year. The plant when in operation, will help to reduce dependency on urea import. <i>Source: Current affairs</i>
New Entrants /Start-up		Biota Nutri wants to produce organic fertilizers made from residual flows. <i>Source: News</i>
Other Relevant Information		The report align with SDGs while addressing areas like GHG emission reduction, energy conservation, water stewardship, circularity, and biodiversity <i>Source: Agriculture post news</i>

SOLUTION PORTFOLIO – TECHNOLOGY RESEARCH & ADVISORY

IP Strategy	Technology Intelligence	Growth & Strategy
How best can we proactively manage and monetise our technical knowhow / intellectual property?	How best can we keep abreast of technology trends, competitor activity and headwinds / tailwinds in our domain?	Which technologies do we invest in? How do we ensure quick wins? Speed to market?
<ul style="list-style-type: none"> IP Portfolio Analysis IP Monetisation IP Valuation Prior Art Searches 	<ul style="list-style-type: none"> Competitor Benchmarking Tech / IP Landscapes Technology Watch Market Analysis / Trends 	<ul style="list-style-type: none"> R&D Strategy Roadmaps Technology Scouting Open Innovation Product Development



GROWTH ADVISORY



INVESTMENT RESEARCH & ANALYTICS



VALUATION & FINANCIAL ADVISORY



TECHNOLOGY RESEARCH & ADVISORY



PROCUREMENT & SUPPLY CHAIN INTELLIGENCE

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