

Asian Public Companies Q1' 2023 Revenue Growth Metrics

Indian companies perform the best, mixed performance across sectors in other economies



India (NIFTY 750) Index Companies

Revenue Growth Analysis: Latest Fiscal Quarter



[# - Number of companies analyzed from Nifty 750 Index | % indicates revenue share of sector]

Sector		Revenues in INR Billion							Growth Rate		
	#	FQE 0323	%	FQE 0322	%	FQE 0321	%	23 22	22 21		
Basic Materials	127	5,356.34	14%	5,231.32	16%	3,945.59	15%	2.4%	32.6%		
Communication Services	24	716.28	2%	657.61	2%	562.17	2%	8.9%	17.0%		
Consumer Cyclical	117	4,772.41	13%	3,755.83	12%	3,457.61	13%	27.1%	8.6%		
Consumer Defensive	41	1,309.13	4%	1,183.92	4%	987.55	4%	10.6%	19.9%		
Energy	17	9,557.83	26%	8,158.81	26%	5,250.73	20%	17.1%	55.4%		
Financial Services	100	7,754.65	21%	6,495.95	20%	6,251.70	24%	19.4%	3.9%		
Healthcare	64	944.43	3%	823.38	3%	729.78	3%	14.7%	12.8%		
Industrials	140	3,009.96	8%	2,571.37	8%	2,320.92	9%	17.1%	10.8%		
Real Estate	15	146.69	0%	128.77	0%	111.91	0%	13.9%	15.1%		
Technology	44	1,889.70	5%	1,386.30	4%	1,161.26	4%	36.3%	19.4%		
Utilities	23	1,610.25	4%	1,375.36	4%	1,095.01	4%	17.1%	25.6%		
	712	37,067.68	100%	31,768.63	100%	25,874.25	100%	16.7%	22.8%		

China Index Companies



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Revenue Growth Analysis: Latest Fiscal Quarter

[# - Number of companies analyzed from SSE Composite and SZSE 500 Index | % indicates revenue share of sector]

Sector	#	Revenues in CNY Billion							Growth Rate		
	#	FQE 0323	%	FQE 0322	%	FQE 0321	%	23 22	22 21		
Basic Materials	351	1,869.54	13%	1,868.74	13%	1,555.14	12%	0.0%	20.2%		
Communication Services	64	422.23	3%	389.60	3%	353.72	3%	8.4%	10.1%		
Consumer Cyclical	311	1,343.60	10%	1,277.23	9%	1,232.80	10%	5.2%	3.6%		
Consumer Defensive	119	524.49	4%	463.78	3%	428.58	3%	13.1%	8.2%		
Energy	50	1,960.82	14%	2,013.77	14%	1,481.41	12%	-2.6%	35.9%		
Financial Services	94	2,041.30	14%	2,371.34	17%	2,433.31	19%	-13.9%	-2.5%		
Healthcare	223	499.90	4%	459.72	3%	409.75	3%	8.7%	12.2%		
Industrials	552	3,864.36	27%	3,610.44	26%	3,120.77	25%	7.0%	15.7%		
Real Estate	78	377.45	3%	366.86	3%	413.79	3%	2.9%	-11.3%		
Technology	351	868.48	6%	843.77	6%	865.99	7%	2.9%	-2.6%		
Utilities	84	345.58	2%	325.18	2%	266.94	2%	6.3%	21.8%		
	2277	14,117.75	100%	13,990.43	100%	12,562.19	100%	0.9%	11.4%		

South Korea (Kospi Index) Companies





[# - Number of companies analyzed from Kospi Composite Index | % indicates revenue share of sector]

Sector	44	Revenues in KRW Billion							Growth Rate	
	#	FQE 0323	%	FQE 0322	%	FQE 0321	%	23 22	22 21	
Basic Materials	141	88,166	11%	89,123	12%	68,011	11%	-1.1%	31.0%	
Communication Services	34	24,622	3%	23,604	3%	21,930	4%	4.3%	7.6%	
Consumer Cyclical	163	128,022	16%	109,594	15%	95,746	15%	16.8%	14.5%	
Consumer Defensive	69	45,307	6%	42,346	6%	37,954	6%	7.0%	11.6%	
Energy	7	33,065	4%	30,403	4%	17,682	3%	8.8%	71.9%	
Financial Services	46	57,953	7%	60,205	8%	59,794	10%	-3.7%	0.7%	
Healthcare	57	8,487	1%	9,530	1%	7,902	1%	-10.9%	20.6%	
Industrials	180	190,576	24%	170,012	23%	140,647	23%	12.1%	20.9%	
Technology	74	154,815	20%	176,674	24%	143,608	23%	-12.4%	23.0%	
Utilities	14	47,390	6%	37,118	5%	27,618	4%	27.7%	34.4%	
	785	778,402	100%	748,609	100%	620,894	100%	4.0%	20.6%	

Indonesia Public Companies





[# - Number of public companies analyzed | % indicates revenue share of sector]

Sector	4	Revenues in IDR Billion							Growth Rate	
	#	FQE 0323	%	FQE 0322	%	FQE 0321	%	23 22	22 21	
Basic Materials	56	77,775	8%	70,373	8%	53,294	7%	10.5%	32.0%	
Communication Services	39	90,593	10%	86,340	10%	76,509	9%	4.9%	12.8%	
Consumer Cyclical	87	165,945	18%	146,864	17%	113,669	14%	13.0%	29.2%	
Consumer Defensive	76	262,768	28%	252,147	29%	221,109	27%	4.2%	14.0%	
Energy	33	29,178	3%	23,715	3%	12,944	2%	23.0%	83.2%	
Financial Services	75	179,971	19%	169,786	20%	155,515	19%	6.0%	9.2%	
Healthcare	20	30,101	3%	28,783	3%	26,211	3%	4.6%	9.8%	
Industrials	103	58,895	6%	53,553	6%	124,640	15%	10.0%	-57.0%	
Real Estate	58	21,416	2%	18,864	2%	15,527	2%	13.5%	21.5%	
Technology	17	11,584	1%	12,516	1%	9,336	1%	-7.4%	34.1%	
Utilities	4	1.12	0%	1.01	0%	0.89	0%	11.4%	12.8%	
	568	928,227	100%	862,943	100%	808,755	100%	7.6%	6.7%	

Taiwan Public Companies





[# - Number of public companies analyzed | % indicates revenue share of sector]

Sector	ш		Growth Rate						
	#	FQE 0323	%	FQE 0322	%	FQE 0321	%	23 22	22 21
Basic Materials	136	701.47	8%	853.39	8%	750.94	8%	-17.8%	13.6%
Communication Services	43	140.25	2%	133.73	1%	126.32	1%	4.9%	5.9%
Consumer Cyclical	247	690.64	8%	705.38	7%	677.10	7%	-2.1%	4.2%
Consumer Defensive	56	304.23	3%	286.66	3%	268.85	3%	6.1%	6.6%
Energy	3	190.63	2%	191.64	2%	135.47	1%	-0.5%	41.5%
Financial Services	46	453.53	5%	710.22	7%	805.53	9%	-36.1%	-11.8%
Healthcare	128	61.44	1%	53.98	1%	50.71	1%	13.8%	6.4%
Industrials	320	706.83	8%	935.91	9%	680.79	8%	-24.5%	37.5%
Real Estate	53	63.01	1%	67.07	1%	64.83	1%	-6.0%	3.4%
Technology	717	5717.66	63%	6286.68	61%	5472.66	61%	-9.1%	14.9%
Utilities	7	5.79	0%	5.39	0%	4.99	0%	7.4%	8.1%
	1756	9,035.49	100%	10,230.04	100%	9,038.21	100%	-11.7%	13.2%

Thailand Public Companies





[# - Number of public companies analyzed | % indicates revenue share of sector]

Sector	ш	Revenues in THB Billion							Growth Rate		
	#	FQE 0323	%	FQE 0322	%	FQE 0321	%	23 22	22 21		
Basic Materials	 75	444.73	11%	501.11	13%	358.85	13%	-11.3%	39.6%		
Communication Services	43	69.71	2%	67.12	2%	66.21	2%	3.9%	1.4%		
Consumer Cyclical	112	327.80	8%	290.56	7%	235.21	8%	12.8%	23.5%		
Consumer Defensive	76	639.20	16%	598.80	15%	432.28	15%	6.7%	38.5%		
Energy	21	1481.62	37%	1438.30	37%	916.76	32%	3.0%	56.9%		
Financial Services	68	266.62	7%	235.06	6%	229.79	8%	13.4%	2.3%		
Healthcare	35	52.94	1%	63.95	2%	39.06	1%	-17.2%	63.7%		
Industrials	141	408.48	10%	377.42	10%	306.22	11%	8.2%	23.2%		
Real Estate	95	104.27	3%	94.77	2%	89.19	3%	10.0%	6.3%		
Technology	45	108.70	3%	107.02	3%	87.43	3%	1.6%	22.4%		
Utilities	31	143.00	4%	129.46	3%	82.48	3%	10.5%	57.0%		
	742	4,047.08	100%	3,903.59	100%	2,843.47	100%	3.7%	37.3%		



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