

## **US Public Companies**

# Revenue Growth Rates by Industry



### Revenue Growth Rates by Industry



[The top and bottom 30 industries by highest / lowest growth rates have been highlighed in green and red respectively]

		Year-or	n-Year Gr	owth Rate		3Y CAGR					
	LFY LFY-1		FY-1			LFY	LFY-4		.,		
Industry	#	Sales (\$B)	# Sales (\$B)		%	#	Sales (\$B)	# Sales (\$B)		%	
US Public Companies [Total]	4631	21,584.1	4631	19,297.4	11.9%	4201	21,522.0	4201	16,684.2	8.9%	
Advertising Agencies	44	47.2	44	43.7	8.1%	39	46.8	39	43.3	2.6%	
Aerospace & Defense	61	367.7	61	353.8	3.9%	54	367.2	54	383.0	-1.4%	
Agricultural Inputs	13	60.3	13	46.5	29.7%	13	60.3	13	36.6	18.1%	
Airlines	17	210.3	17	128.4	63.8%	16	210.2	16	195.2	2.5%	
Airports & Air Services	4	6.5	4	5.6	17.5%	4	6.5	4	3.4	23.9%	
Apparel Manufacturing	18	59.7	18	52.8	13.0%	18	59.7	18	60.9	-0.7%	
Asset Management	96	202.0	96	228.4	-11.6%	89	201.7	89	167.7	6.4%	
Auto & Truck Dealerships	23	205.0	23	183.9	11.5%	23	205.0	23	133.6	15.3%	
Auto Manufacturers	14	399.7	14	318.2	25.6%	8	398.0	8	318.9	7.7%	
Auto Parts	40	148.9	40	134.9	10.4%	36	148.9	36	131.3	4.3%	
Banks-Diversified	6	375.6	6	363.4	3.3%	6	375.6	6	368.4	0.6%	
Banks-Regional	466	256.4	466	228.2	12.3%	370	251.0	370	190.3	9.7%	
Beverages: Non-Alcoholic	16	160.7	16	146.0	10.1%	15	160.7	15	128.5	7.7%	
Beverages-Brewers	3	12.8	3	12.3	3.7%	3	12.8	3	11.8	2.7%	
Beverages-Wineries & Distilleries	11	15.0	11	13.7	10.2%	8	14.7	8	12.4	5.8%	
Biotechnology	325	84.7	325	81.3	4.2%	259	83.3	259	37.3	30.7%	
Broadcasting	13	17.7	13	15.1	17.2%	12	17.7	12	13.2	10.4%	
Building Materials	8	26.4	8	23.2	14.1%	8	26.4	8	18.1	13.4%	
Building Products & Equipment	31	161.4	31	148.8	8.5%	29	151.9	29	118.0	8.8%	
Business Equipment & Supplies	5	8.0	5	7.5	7.5%	5	8.0	5	8.4	-1.4%	
Capital Markets	47	243.3	47	235.8	3.2%	43	243.1	43	155.9	16.0%	
Chemicals	14	102.3	14	95.6	7.0%	13	102.3	13	77.3	9.8%	
Chemicals-Specialty	61	298.0	61	267.1	11.6%	60	297.7	60	234.2	8.3%	
Coking Coal	6	12.1	6	7.3	67.0%	6	12.1	6	7.7	16.4%	
Communication Equipment	58	138.2	58	132.4	4.4%	56	138.1	56	131.2	1.7%	
Computer Hardware	33	221.5	33	214.1	3.5%	28	221.2	28	196.4	4.0%	
Confectioners	4	42.6	4	38.3	11.4%	4	42.6	4	34.4	7.4%	
Consulting Services	20	28.5	20	26.5	7.7%	20	28.5	20	22.6	8.0%	
Consumer Electronics	13	400.5	13	372.4	7.5%	13	400.5	13	266.0	14.6%	
Credit Services	50	234.2	50	205.5	14.0%	47	234.0	47	200.6	5.3%	
Diagnostics & Research	60	166.2	60	159.3	4.4%	57	165.3	57	109.4	14.7%	
Diversified Business	19	109.2	19	103.2	5.8%	17	109.2	17	99.6	3.1%	
Education & Training Services	22	15.6	22	14.0	11.8%	22	15.6	22	13.8	4.1%	
Electrical Equipment & Parts	40	40.9	40	35.4	15.5%	35	40.8	35	30.5	10.2%	
Electronic Components	37	106.5	37	94.9	12.3%	35	106.5	35	84.6	8.0%	
Electronic Gaming & Multimedia	17	24.7	17	24.2	1.9%	16	24.7	16	17.8	11.6%	
Electronics & Computer Distribution	12	142.7	12	102.7	38.9%	12	142.7	12	87.7	17.6%	
Engineering & Construction	41	141.3	41	122.7	15.2%	39	140.9	39	120.2	5.4%	
Entertainment	38	284.2	38	225.5	26.0%	36	284.1	36	211.7	10.3%	
Farm & Heavy Construction Machinery	27	177.1	27	150.1	18.0%	27	177.1	27	148.5	6.1%	
Farm Products	18	277.4	18	236.4	17.3%	13	277.4	13	186.7	14.1%	
Financial Data & Stock Exchanges	14	53.0	14	53.2	-0.4%	14	53.0	14	35.9	13.9%	
Food Distribution	15	217.6	15	166.0	31.1%	15	217.6	15	149.4	13.4%	
Footwear & Accessories	13	70.2	13	64.1	9.4%	13	70.2	13	55.7	8.0%	
1 OOTWEAT & ACCESSOTIES	13	10.2	13	04.1	9.470		70.2		55.1	0.0%	

### Revenue Growth Rates by Industry



[The top and bottom 30 industries by highest / lowest growth rates have been highlighed in green and red respectively]

		Year-or	n-Year G	rowth Rate		3Y CAGR					
Industry	LFY		ı	LFY-1			LFY		LFY-4		
	#	Sales (\$B)	#	Sales (\$B)	%	#	Sales (\$B)	#	Sales (\$B)	%	
US Public Companies [Total]	4631	21,584.1	4631	19,297.4	11.9%	4201	21,522.0	4201	16,684.2	8.9%	
Furnishings, Fixtures & Appliances	30	68.4	30	67.1	2.0%	30	68.4	30	58.0	5.7%	
Gambling	19	14.4	19	11.8	21.6%	18	14.3	18	11.5	7.5%	
Health Information Services	68	45.8	68	41.3	10.9%	57	44.6	57	32.2	11.4%	
Healthcare Plans	13	1,262.7	13	1,135.7	11.2%	12	1,262.7	12	913.4	11.4%	
Household & Personal Products	28	176.5	28	170.0	3.8%	25	176.1	25	157.6	3.8%	
Industrial Distribution	18	86.2	18	72.8	18.4%	18	86.2	18	52.7	17.9%	
Information Technology Services	65	337.1	65	310.9	8.4%	59	335.9	59	303.0	3.5%	
Insurance Brokers	13	61.7	13	59.8	3.2%	13	61.7	13	52.0	5.9%	
Insurance-Diversified	8	343.6	8	458.4	-25.0%	8	343.6	8	421.4	-6.6%	
Insurance-Life	20	222.5	20	230.9	-3.6%	13	218.3	13	209.2	1.4%	
Insurance-Property & Casualty	40	287.3	40	282.1	1.9%	38	286.6	38	247.1	5.1%	
Insurance-Reinsurance	6	36.0	6	36.1	-0.3%	5	35.9	5	28.2	8.5%	
Insurance-Specialty	23	42.1	23	46.8	-10.1%	18	40.4	18	34.9	5.0%	
Integrated Freight & Logistics	16	280.9	16	258.9	8.5%	15	279.9	15	196.2	12.6%	
Internet Content & Information	42		42	429.3	5.6%	36	452.2	36	269.0	18.9%	
Leisure	31		31	36.6	8.9%	27	38.5	27	26.8	12.9%	
Lodging	9		9	25.9	52.0%	10	39.8	10	39.3	0.5%	
Lumber & Wood Production	4	12.9	4	11.3	14.1%	4	12.9	4	6.3	27.1%	
Luxury Goods	<u>·</u> 11	23.9	11	21.3	12.3%		23.9	11	21.0	4.5%	
Machinery	<u>- 72</u>		72	283.0	0.6%	71	284.8	71	294.1	-1.1%	
Marine Shipping	13		13	11.6	17.0%	13	13.5	13	8.9	14.8%	
Medical Care Facilities	51	179.2	51	169.6	5.7%	48	178.3	48	152.4	5.4%	
Medical Devices	152		152	155.8	7.5%	137	167.3	137	130.8	8.5%	
Medical Distribution	8	713.2	8	642.9	10.9%	7	713.2	7	564.3	8.1%	
Medical Instruments & Supplies	<u>5</u>	79.4	56	76.7	3.5%	52	79.3	52	65.4	6.6%	
Metal Fabrication	19		19	30.6	22.4%	19	37.5	19	30.9	6.7%	
Metals & Mining: Aluminum	4		4	24.3	12.2%	4	27.2	4	20.4	10.1%	
Metals & Mining: Copper	2		2	33.8	-2.8%	2	32.8	2	21.7	14.8%	
Metals & Mining: Others	- <u>-</u> 7		7	1.9	24.1%	7	2.3	7	1.3	21.7%	
Metals & Mining: Steel	13		13	123.5	15.0%	13	142.1	13	70.5	26.3%	
Mortgage Finance	17		17	86.4	-18.1%	16	70.8	16	51.2	11.4%	
Oil & Gas Drilling	7		7	5.9	65.4%	7	9.7	7	10.9	-3.9%	
Oil & Gas E&P	94		94	227.1	60.3%	90	363.9	90	162.2	30.9%	
Oil & Gas Equipment & Services	49		49	97.5	27.6%	47	120.8	47	127.9	-1.9%	
Oil & Gas Integrated	- <del> 7</del>		7	443.7	43.6%	7	637.3	7	407.2	16.1%	
Oil & Gas Midstream	43		43	306.9	38.5%	43	425.1	43	262.6	17.4%	
Oil & Gas Refining & Marketing	22		22	487.1	57.1%	22	765.2	22	478.1	17.4%	
Packaged Foods			76	179.7	5.9%	68	187.3	68	158.7	5.7%	
Packaging & Containers	25		25	159.1	11.8%	24	177.8	24	147.9	6.3%	
Paper & Paper Products	4		4	6.4	13.2%	4	7.2	4	6.7	2.4%	
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Personal Services	12		12	16.9	3.8%	11	17.6	11	15.5	4.3%	
Pharmaceuticals and Drugs	131		131	489.8	7.1%	115	523.3	115	373.4	11.9%	
Province Metals & Mining Others	15		15	4.2	22.5%	12	3.9	12	3.2	6.3%	
Precious Metals & Mining: Others	5	0.8	5	0.9	-10.1%	5	0.8	5	0.7	4.0%	

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		3Y CAGR									
	LFY LFY-1				LFY			LFY-4			
Industry	#	Sales (\$B)	#	Sales (\$B)	%	#	sales (\$B)		# Sales (\$B)		%
US Public Companies [Total]	4631	21,584.1	4631	19,297.4	11.9%	420	1	21,522.0	4201	16,684.2	8.9%
Precious Metals: Gold	11	14.9	11	15.7	-5.4%	1	1	14.9	11	11.7	8.3%
Publishing	8	10.1	8	9.7	3.9%		8	10.1	8	8.0	8.0%
Railroads	9	66.8	9	57.4	16.3%		9	66.8	9	60.2	3.5%
Real Estate Services	39	109.7	39	93.9	16.9%	3	7	109.7	37	77.1	12.5%
Real Estate-Development	10	3.2	10	2.8	15.5%		8	3.2	8	1.4	32.6%
Real Estate-Diversified	7	2.0	7	1.8	10.7%		6	2.0	6	1.5	10.0%
Recreational Vehicles	15	51.7	15	42.8	20.8%	1	4	51.7	14	27.5	23.4%
REIT-Diversified	20	9.1	20	7.5	21.7%	2	0	9.1	20	6.9	9.6%
REIT-Healthcare Facilities	15	18.8	15	17.0	10.8%	1	5	18.8	15	16.2	5.0%
REIT-Hotel & Motel	16	21.3	16	13.1	62.9%	1		21.3	16	23.5	-3.2%
REIT-Industrial	18	21.6	18	17.7	22.1%	1		21.6	18	13.2	18.1%
REIT-Mortgage	27	11.6	27	10.6	8.8%	2		9.2	22	5.8	16.5%
REIT-Office	25	23.4	25	21.5	9.1%	2		23.4	25	20.7	4.2%
REIT-Residential	21	23.1	21	19.7	17.2%	2		23.1	20	18.6	7.5%
REIT-Retail	26	21.2	26	18.4	14.9%	2		21.2	26	18.1	5.5%
REIT-Specialty	19	52.5	19	48.3	8.6%	1		52.3	17	39.9	9.4%
Rental & Leasing Services	24	77.5	24	65.0	19.1%	2		75.9	23	61.2	7.4%
Residential Construction	23	163.8	23	138.2	18.5%	2		163.8	23	100.6	17.6%
Resorts & Casinos	18	60.5	18	50.9	19.0%			60.5	18	58.4	1.2%
Restaurants	52	125.5	52	113.4	10.7%	4		125.3	49	104.5	6.3%
Retail: Apparel	36	162.2	36	161.0	0.8%	3		162.2	35	143.0	4.3%
Retail: Department Stores	4	65.9	4	66.1	-0.3%		3 4	65.9	4	67.2	-0.6%
Retail: Discount Stores	10	1,045.0	10	964.1	8.4%	1		1,045.0	10	830.3	8.0%
	12	251.0	12	232.7	7.9%			251.0	11	204.2	7.1%
Retail: Grocery Stores						1					
Retail: Home Improvement	8	262.8	8	254.4	3.3%		8	262.8	8	187.3	11.9%
Retail: Internet	23	569.4	23	530.3	7.4%	2		569.4	21	326.3	20.4%
Retail: Pharmaceuticals	9	157.4	9	157.7	-0.2%		8	157.3	8	159.2	-0.4%
Retail: Specialty	52	294.2	52	274.5	7.2%	4		288.4	46	236.5	6.8%
Scientific & Technical Instruments	38	45.7	38	42.4	7.8%	3		45.6	38	37.4	6.8%
Security & Protection Services	25	29.0	25	26.1	11.2%	2		29.0	23	24.9	5.2%
Semiconductor Equipment & Materials	28	70.8	28	61.4	15.3%	2		70.7	27	39.1	21.8%
Semiconductors	51	334.9	51	305.8	9.5%	4		334.8	49	234.5	12.6%
Software-Application	241	218.7	241	177.7	23.1%	21		216.8	219	123.2	20.7%
Software-Infrastructure	125	398.6	125	347.0	14.9%	11		397.8	114	263.5	14.7%
Solar	20	16.8	20	12.4	35.7%	1		15.3	18	9.1	18.8%
Specialty Business Services	36	69.8	36	59.0	18.3%	3		68.9	33	58.1	5.8%
Staffing & Employment Services	26	75.8	26	70.8	7.0%	2		75.6	25	67.4	3.9%
Telecom Services	45	583.7	45	625.1	-6.6%	4		582.8	40	581.7	0.1%
Textile Manufacturing	5	2.5	5	2.3	9.7%		5	2.5	5	2.5	-0.2%
Thermal Coal	6	10.6	6	6.8	56.3%		6	10.6	6	8.6	7.0%
Tobacco	12	58.3	12	57.3	1.7%	1		58.3	10	56.1	1.3%
Tools & Accessories	14	39.8	14	36.1	10.4%	1	4	39.8	14	33.4	6.1%
Travel Services	13	71.5	13	35.8	99.6%	1		71.4	11	80.3	-3.9%
Trucking	21	60.2	21	57.4	4.9%	2	1	60.2	21	53.6	4.0%



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Industry	LFY		LFY-1		%	LFY		LFY-4		%	
	#	Sales (\$B)	#	Sales (\$B)	70	#	Sales (\$B)	#	Sales (\$B)	70	
US Public Companies [Total]	4631	21,584.1	4631	19,297.4	11.9%	4201	21,522.0	4201	16,684.2	8.9%	
Uranium	3	0.3	3	0.3	1.6%	3	0.3	3	0.2	7.3%	
Utilities-Diversified	9	34.5	9	30.5	13.3%	9	34.5	9	28.1	7.1%	
Utilities-Independent Power Producers	2	45.3	2	39.1	15.9%	2	45.3	2	21.6	27.9%	
Utilities-Regulated Electric	38	382.4	38	336.2	13.8%	38	382.4	38	329.2	5.1%	
Utilities-Regulated Gas	14	40.6	14	31.6	28.6%	14	40.6	14	29.2	11.6%	
Utilities-Regulated Water	13	8.8	13	8.3	6.1%	12	8.8	12	6.6	10.1%	
Utilities-Renewable	10	35.1	10	27.6	27.3%	7	35.0	7	25.4	11.3%	
Waste Management	18	46.1	18	40.1	15.1%	18	46.1	18	36.4	8.2%	

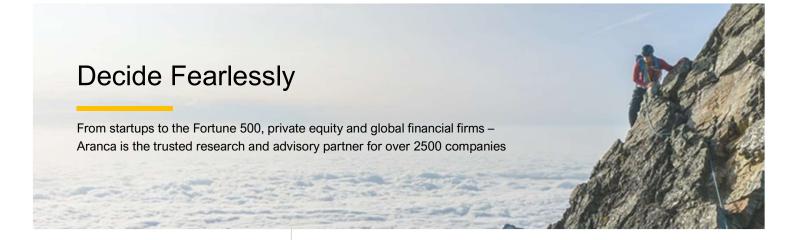
#### Notes:

The data presented in this report has been curated from income statements that we source from vendors of Financial APIs (FMP, TwelveData) and company filings with exchanges. Further, all calculations are automated using algorithms at the database level.

Growth rates have not been calculated for companies that have changed their accounting periods in the last four years

If you have any questions on the dataset or would like to report an error, write to us at inquiry@aranca.com

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