

S&P 500 Companies Revenue Growth Metrics

Latest fiscal quarter results from 496 companies,
5.2% yoy growth



Revenue Growth Analysis: Latest Fiscal Quarter

[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter | 1: Revenue share of S&P 500 companies]

Sector	Industry	# of Companies		Revenues in \$Billion			Revenue % ¹	
		Index	Results	LFQ	PY	YoY	LFQ	PY
Basic Materials		22	22	97.29	106.23	-8.4%	2.5%	2.8%
Communication Services		21	21	298.47	292.89	1.9%	7.6%	7.8%
Consumer Cyclical		58	58	488.52	449.50	8.7%	12.4%	12.0%
Consumer Defensive		37	34	480.81	457.54	5.1%	12.2%	12.2%
Energy		23	23	320.88	338.50	-5.2%	8.2%	9.1%
Financial Services		67	67	522.70	436.18	19.8%	13.3%	11.7%
Healthcare		66	65	789.07	754.22	4.6%	20.1%	20.2%
Industrials		72	72	385.17	358.83	7.3%	9.8%	9.6%
Real Estate		31	31	37.05	34.92	6.1%	0.9%	0.9%
Technology		73	73	395.24	405.06	-2.4%	10.1%	10.8%
Utilities		30	30	117.46	103.98	13.0%	3.0%	2.8%
		500	496	3932.68	3737.85	5.2%	100.0%	100.0%
Basic Materials	Agricultural Inputs	4	4	11.84	12.74	-7.0%	0.3%	0.3%
	Building Materials	2	2	3.00	2.77	8.4%	0.1%	0.1%
	Chemicals	2	2	14.70	17.80	-17.4%	0.4%	0.5%
	Chemicals-Specialty	10	10	46.07	47.23	-2.4%	1.2%	1.3%
	Copper	1	1	5.39	6.60	-18.4%	0.1%	0.2%
	Gold	1	1	2.68	3.02	-11.4%	0.1%	0.1%
	Steel	2	2	13.60	16.06	-15.3%	0.3%	0.4%
		22	22	97.29	106.23	-8.4%	2.5%	2.8%
Communication Services	Advertising Agencies	2	2	5.96	5.98	-0.2%	0.2%	0.2%
	Electronic Gaming & Multimedia	3	3	5.70	4.52	26.1%	0.1%	0.1%
	Entertainment	7	7	57.60	45.35	27.0%	1.5%	1.2%
	Internet Content & Information	3	3	99.22	96.72	2.6%	2.5%	2.6%
	Telecom Services	6	6	129.98	140.32	-7.4%	3.3%	3.8%
		21	21	298.47	292.89	1.9%	7.6%	7.8%
Consumer Cyclical	Apparel Manufacturing	2	2	4.28	4.35	-1.5%	0.1%	0.1%
	Apparel Retail	2	2	16.28	15.74	3.4%	0.4%	0.4%
	Auto & Truck Dealerships	2	2	6.74	8.63	-21.8%	0.2%	0.2%
	Auto Manufacturers	3	3	104.79	89.21	17.5%	2.7%	2.4%
	Auto Parts	3	3	12.35	11.40	8.3%	0.3%	0.3%
	Footwear & Accessories	1	1	12.39	10.87	14.0%	0.3%	0.3%
	Furnishings, Fixtures & Appliances	2	2	7.46	7.94	-6.1%	0.2%	0.2%
	Home Improvement Retail	2	2	59.60	62.57	-4.7%	1.5%	1.7%
	Internet Retail	3	3	130.51	119.51	9.2%	3.3%	3.2%
	Leisure	1	1	1.00	1.16	-13.9%	0.0%	0.0%
	Lodging	2	2	7.91	5.92	33.6%	0.2%	0.2%
	Luxury Goods	1	1	1.51	1.44	5.0%	0.0%	0.0%
	Packaging & Containers	6	6	20.78	21.60	-3.8%	0.5%	0.6%
	Personal Services	1	1	0.66	0.59	11.4%	0.0%	0.0%
	Residential Construction	4	4	20.22	19.77	2.3%	0.5%	0.5%

Revenue Growth Analysis: Latest Fiscal Quarter

[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter | 1: Revenue share of S&P 500 companies]

Sector	Industry	# of Companies		Revenues in \$Billion			Revenue % ¹	
		Index	Results	LFQ	PY	YoY	LFQ	PY
	Resorts & Casinos	4	4	10.25	7.04	45.5%	0.3%	0.2%
	Restaurants	6	6	22.44	20.33	10.4%	0.6%	0.5%
	Specialty Retail	8	8	33.78	33.30	1.4%	0.9%	0.9%
	Travel Services	5	5	15.58	8.15	91.2%	0.4%	0.2%
		58	58	488.5	449.5	8.7%	12.4%	12.0%
Consumer Defensive	Beverages-Brewers	1	1	2.35	2.21	5.9%	0.1%	0.1%
	Beverages-Non Alcoholic	4	4	33.88	31.29	8.3%	0.9%	0.8%
	Beverages-Wineries & Distilleries	2	1	2.00	2.10	-5.0%	0.1%	0.1%
	Confectioners	2	2	12.15	10.43	16.5%	0.3%	0.3%
	Discount Stores	5	5	247.94	234.99	5.5%	6.3%	6.3%
	Farm Products	3	3	52.53	52.65	-0.2%	1.3%	1.4%
	Food Distribution	1	1	18.88	16.90	11.7%	0.5%	0.5%
	Grocery Stores	1	1	34.82	33.05	5.4%	0.9%	0.9%
	Household & Personal Products	7	7	38.93	38.61	0.8%	1.0%	1.0%
	Packaged Foods	9	7	24.55	22.74	8.0%	0.6%	0.6%
	Tobacco	2	2	12.78	12.57	1.7%	0.3%	0.3%
		37	34	480.81	457.54	5.1%	12.2%	12.2%
Energy	Oil & Gas E&P	11	11	47.56	53.37	-10.9%	1.2%	1.4%
	Oil & Gas Equipment & Services	3	3	19.13	15.08	26.8%	0.5%	0.4%
	Oil & Gas Integrated	2	2	132.49	140.05	-5.4%	3.4%	3.7%
	Oil & Gas Midstream	4	4	16.01	17.22	-7.0%	0.4%	0.5%
	Oil & Gas Refining & Marketing	3	3	105.70	112.78	-6.3%	2.7%	3.0%
		23	23	320.88	338.50	-5.2%	8.2%	9.1%
Financial Services	Asset Management	8	8	21.99	22.57	-2.6%	0.6%	0.6%
	Banks-Diversified	4	4	105.74	90.73	16.6%	2.7%	2.4%
	Banks-Regional	11	11	32.99	26.88	22.7%	0.8%	0.7%
	Capital Markets	5	5	34.34	34.42	-0.2%	0.9%	0.9%
	Credit Services	7	7	51.83	45.67	13.5%	1.3%	1.2%
	Financial Data & Stock Exchanges	8	8	12.17	11.22	8.5%	0.3%	0.3%
	Insurance Brokers	5	5	15.86	14.72	7.8%	0.4%	0.4%
	Insurance-Diversified	5	5	143.10	95.11	50.4%	3.6%	2.5%
	Insurance-Life	5	5	40.87	39.32	3.9%	1.0%	1.1%
	Insurance-Property & Casualty	7	7	57.89	50.16	15.4%	1.5%	1.3%
	Insurance-Reinsurance	1	1	3.29	2.90	13.5%	0.1%	0.1%
	Insurance-Specialty	1	1	2.64	2.48	6.4%	0.1%	0.1%
		67	67	522.70	436.18	19.8%	13.3%	11.7%
Healthcare	Biotechnology	5	5	8.50	12.03	-29.3%	0.2%	0.3%
	Diagnostics & Research	12	12	34.66	37.01	-6.4%	0.9%	1.0%
	Drug Manufacturers-General	10	10	104.50	114.91	-9.1%	2.7%	3.1%
	Drug Manufacturers-Specialty & Generic	3	2	5.73	6.18	-7.3%	0.1%	0.2%

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Sector	Industry	# of Companies		Revenues in \$Billion			Revenue % ¹	
		Index	Results	LFQ	PY	YoY	LFQ	PY
	Health Information Services	1	1	4.71	-	-	0.1%	-
	Healthcare Plans	7	7	338.82	307.68	10.1%	8.6%	8.2%
	Medical Care Facilities	3	3	21.93	21.06	4.2%	0.6%	0.6%
	Medical Devices	11	11	33.85	34.10	-0.7%	0.9%	0.9%
	Medical Distribution	4	4	185.91	171.84	8.2%	4.7%	4.6%
	Medical Instruments & Supplies	9	9	15.59	15.66	-0.4%	0.4%	0.4%
	Pharmaceutical Retailers	1	1	34.86	33.76	3.3%	0.9%	0.9%
		66	65	789.07	754.22	4.6%	20.1%	20.2%
Industrials	Aerospace & Defense	10	10	81.55	74.12	10.0%	2.1%	2.0%
	Airlines	5	5	44.28	32.19	37.6%	1.1%	0.9%
	Building Products & Equipment	4	4	17.60	16.31	7.9%	0.4%	0.4%
	Business Equipment & Supplies	1	1	2.07	2.35	-12.1%	0.1%	0.1%
	Conglomerates	2	2	16.90	17.21	-1.8%	0.4%	0.5%
	Consulting Services	2	2	1.95	2.14	-8.7%	0.0%	0.1%
	Engineering & Construction	2	2	8.51	7.80	9.1%	0.2%	0.2%
	Farm & Heavy Construction Machinery	3	3	41.72	33.43	24.8%	1.1%	0.9%
	Industrial Distribution	3	3	7.16	6.76	5.8%	0.2%	0.2%
	Integrated Freight & Logistics	5	5	55.53	62.99	-11.8%	1.4%	1.7%
	Railroads	4	4	15.09	14.12	6.9%	0.4%	0.4%
	Rental & Leasing Services	1	1	3.29	2.52	30.2%	0.1%	0.1%
	Security & Protection Services	1	1	0.92	0.72	27.6%	0.0%	0.0%
	Specialty Business Services	2	2	4.48	4.12	8.9%	0.1%	0.1%
	Specialty Industrial Machinery	19	19	61.08	59.78	2.2%	1.6%	1.6%
	Staffing & Employment Services	3	3	8.03	7.60	5.5%	0.2%	0.2%
	Tools & Accessories	2	2	5.11	5.55	-7.8%	0.1%	0.1%
	Trucking	1	1	1.44	1.50	-3.7%	0.0%	0.0%
	Waste Management	2	2	8.47	7.63	11.1%	0.2%	0.2%
		72	72	385.17	358.83	7.3%	9.8%	9.6%
Real Estate	Real Estate Services	2	2	8.00	7.85	1.9%	0.2%	0.2%
	REIT-Diversified	1	1	0.88	0.42	110.7%	0.0%	0.0%
	REIT-Healthcare Facilities	3	3	3.16	2.91	8.7%	0.1%	0.1%
	REIT-Hotel & Motel	1	1	1.38	1.07	28.6%	0.0%	0.0%
	REIT-Industrial	3	3	3.37	2.64	27.7%	0.1%	0.1%
	REIT-Office	3	3	2.84	2.50	13.9%	0.1%	0.1%
	REIT-Residential	7	7	3.69	3.33	10.9%	0.1%	0.1%
	REIT-Retail	5	5	3.33	3.09	7.7%	0.1%	0.1%
	REIT-Specialty	6	6	10.41	11.12	-6.4%	0.3%	0.3%
		31	31	37.05	34.92	6.1%	0.9%	0.9%
Technology	Communication Equipment	5	5	26.49	24.04	10.2%	0.7%	0.6%
	Computer Hardware	5	5	20.51	26.23	-21.8%	0.5%	0.7%
	Consumer Electronics	1	1	94.84	97.28	-2.5%	2.4%	2.6%

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Sector	Industry	# of Companies		Revenues in \$Billion			Revenue % ¹	
		Index	Results	LFQ	PY	YoY	LFQ	PY
	Electronic Components	3	3	10.31	10.64	-3.1%	0.3%	0.3%
	Information Technology Services	12	12	60.10	59.60	0.8%	1.5%	1.6%
	Scientific & Technical Instruments	5	5	6.30	6.21	1.3%	0.2%	0.2%
	Semiconductor Equipment & Materials	4	4	13.55	13.35	1.5%	0.3%	0.4%
	Semiconductors	14	14	63.15	77.26	-18.3%	1.6%	2.1%
	Software-Application	11	11	21.38	19.23	11.2%	0.5%	0.5%
	Software-Infrastructure	10	10	76.40	69.76	9.5%	1.9%	1.9%
	Solar	3	3	2.22	1.46	51.6%	0.1%	0.0%
		73	73	395.24	405.06	-2.4%	10.1%	10.8%
Utilities	Utilities-Diversified	2	2	9.80	6.67	46.9%	0.2%	0.2%
	Utilities-Independent Power Producers	1	1	7.72	7.90	-2.2%	0.2%	0.2%
	Utilities-Regulated Electric	23	23	87.92	79.46	10.7%	2.2%	2.1%
	Utilities-Regulated Gas	2	2	3.51	3.52	-0.5%	0.1%	0.1%
	Utilities-Regulated Water	1	1	0.94	0.84	11.4%	0.0%	0.0%
	Utilities-Renewable	1	1	7.57	5.59	35.3%	0.2%	0.1%
		30	30	117.46	103.98	13.0%	3.0%	2.8%

Source: This dataset has been automatically curated / calculated from Financial APIs [FMP, 12Data] and exchange filings

Revenue Growth Analysis: Latest Fiscal Quarter

[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		97.29	106.23	-8.4%	-	-
Agricultural Inputs	Corteva, Inc.	4.88	4.60	6.2%	5.0%	4.3%
Agricultural Inputs	The Mosaic Company	3.60	3.92	-8.1%	3.7%	3.7%
Agricultural Inputs	CF Industries Holdings, Inc.	2.01	2.87	-29.8%	2.1%	2.7%
Agricultural Inputs	FMC Corporation	1.34	1.35	-0.5%	1.4%	1.3%
Building Materials	Martin Marietta Materials, Inc.	1.35	1.23	10.0%	1.4%	1.2%
Building Materials	Vulcan Materials Company	1.65	1.54	7.0%	1.7%	1.5%
Chemicals	Dow Inc.	11.85	15.26	-22.4%	12.2%	14.4%
Chemicals	Celanese Corporation	2.85	2.54	12.4%	2.9%	2.4%
Chemicals-Specialty	Albemarle Corporation	2.58	1.13	128.8%	2.7%	1.1%
Chemicals-Specialty	DuPont de Nemours, Inc.	3.02	3.27	-7.8%	3.1%	3.1%
Chemicals-Specialty	Ecolab Inc.	3.57	3.27	9.3%	3.7%	3.1%
Chemicals-Specialty	Eastman Chemical Company	2.41	2.71	-11.1%	2.5%	2.6%
Chemicals-Specialty	LyondellBasell Industries N.V.	10.25	13.16	-22.1%	10.5%	12.4%
Chemicals-Specialty	Linde plc	8.19	8.21	-0.2%	8.4%	7.7%
Chemicals-Specialty	The Sherwin-Williams Company	5.44	5.00	8.9%	5.6%	4.7%
Chemicals-Specialty	PPG Industries, Inc.	4.38	4.31	1.7%	4.5%	4.1%
Chemicals-Specialty	International Flavors & Fragrances Inc.	3.03	3.23	-6.2%	3.1%	3.0%
Chemicals-Specialty	Air Products and Chemicals, Inc.	3.20	2.95	8.7%	3.3%	2.8%
Copper	Freeport-McMoRan Inc.	5.39	6.60	-18.4%	5.5%	6.2%
Gold	Newmont Corporation	2.68	3.02	-11.4%	2.8%	2.8%
Steel	Nucor Corporation	8.71	10.49	-17.0%	9.0%	9.9%
Steel	Steel Dynamics, Inc.	4.89	5.57	-12.1%	5.0%	5.2%

S&P 500 Companies: Communication Services

Revenue Growth Analysis: Latest Fiscal Quarter



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Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		298.47	292.89	1.9%	-	-
Advertising Agencies	The Interpublic Group of Companies, Inc.	2.52	2.57	-1.8%	0.8%	0.9%
Advertising Agencies	Omnicom Group Inc.	3.44	3.41	1.0%	1.2%	1.2%
Electronic Gaming & Multimedia	Activision Blizzard, Inc.	2.38	1.77	34.8%	0.8%	0.6%
Electronic Gaming & Multimedia	Electronic Arts Inc.	1.87	1.83	2.7%	0.6%	0.6%
Electronic Gaming & Multimedia	Take-Two Interactive Software, Inc.	1.45	0.93	55.5%	0.5%	0.3%
Entertainment	Netflix, Inc.	8.16	7.87	3.7%	2.7%	2.7%
Entertainment	Live Nation Entertainment, Inc.	3.13	1.80	73.5%	1.0%	0.6%
Entertainment	Paramount Global	7.27	7.33	-0.9%	2.4%	2.5%
Entertainment	News Corporation	2.45	2.49	-1.8%	0.8%	0.9%
Entertainment	Warner Bros. Discovery, Inc.	10.70	3.16	238.7%	3.6%	1.1%
Entertainment	Fox Corporation	4.08	3.46	18.2%	1.4%	1.2%
Entertainment	The Walt Disney Company	21.82	19.25	13.3%	7.3%	6.6%
Internet Content & Information	Match Group, Inc.	0.79	0.80	-1.4%	0.3%	0.3%
Internet Content & Information	Meta Platforms, Inc.	28.65	27.91	2.6%	9.6%	9.5%
Internet Content & Information	Alphabet Inc.	69.79	68.01	2.6%	23.4%	23.2%
Telecom Services	Charter Communications, Inc.	13.65	13.20	3.4%	4.6%	4.5%
Telecom Services	Comcast Corporation	29.69	31.01	-4.3%	9.9%	10.6%
Telecom Services	T-Mobile US, Inc.	19.63	20.12	-2.4%	6.6%	6.9%
Telecom Services	Verizon Communications Inc.	32.91	33.55	-1.9%	11.0%	11.5%
Telecom Services	AT&T Inc.	30.14	38.11	-20.9%	10.1%	13.0%
Telecom Services	DISH Network Corporation	3.96	4.33	-8.6%	1.3%	1.5%

S&P 500 Companies: Consumer Cyclical

Revenue Growth Analysis: Latest Fiscal Quarter



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Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		488.52	449.50	8.7%	-	-
Apparel Manufacturing	V.F. Corporation	2.74	2.82	-3.0%	0.6%	0.6%
Apparel Manufacturing	Ralph Lauren Corporation	1.54	1.52	1.2%	0.3%	0.3%
Apparel Retail	The TJX Companies, Inc.	11.78	11.41	3.3%	2.4%	2.5%
Apparel Retail	Ross Stores, Inc.	4.49	4.33	3.7%	0.9%	1.0%
Auto & Truck Dealerships	CarMax, Inc.	5.72	7.69	-25.6%	1.2%	1.7%
Auto & Truck Dealerships	Copart, Inc.	1.02	0.94	8.7%	0.2%	0.2%
Auto Manufacturers	Ford Motor Company	41.47	34.48	20.3%	8.5%	7.7%
Auto Manufacturers	General Motors Company	39.99	35.98	11.1%	8.2%	8.0%
Auto Manufacturers	Tesla, Inc.	23.33	18.76	24.4%	4.8%	4.2%
Auto Parts	LKQ Corporation	3.35	3.35	0.0%	0.7%	0.7%
Auto Parts	Aptiv PLC	4.82	4.18	15.3%	1.0%	0.9%
Auto Parts	BorgWarner Inc.	4.18	3.87	7.9%	0.9%	0.9%
Footwear & Accessories	NIKE, Inc.	12.39	10.87	14.0%	2.5%	2.4%
Furnishings, Fixtures & Appliances	Mohawk Industries, Inc.	2.81	3.02	-6.9%	0.6%	0.7%
Furnishings, Fixtures & Appliances	Whirlpool Corporation	4.65	4.92	-5.5%	1.0%	1.1%
Home Improvement Retail	The Home Depot, Inc.	37.26	38.91	-4.2%	7.6%	8.7%
Home Improvement Retail	Lowe's Companies, Inc.	22.35	23.66	-5.5%	4.6%	5.3%
Internet Retail	Etsy, Inc.	0.64	0.58	10.6%	0.1%	0.1%
Internet Retail	Amazon.com, Inc.	127.36	116.44	9.4%	26.1%	25.9%
Internet Retail	eBay Inc.	2.51	2.48	1.1%	0.5%	0.6%
Leisure	Hasbro, Inc.	1.00	1.16	-13.9%	0.2%	0.3%
Lodging	Marriott International, Inc.	5.62	4.20	33.7%	1.1%	0.9%
Lodging	Hilton Worldwide Holdings Inc.	2.29	1.72	33.2%	0.5%	0.4%
Luxury Goods	Tapestry, Inc.	1.51	1.44	5.0%	0.3%	0.3%
Packaging & Containers	Arcor plc	3.67	3.71	-1.1%	0.8%	0.8%
Packaging & Containers	Sealed Air Corporation	1.35	1.42	-4.9%	0.3%	0.3%
Packaging & Containers	International Paper Company	5.02	5.24	-4.1%	1.0%	1.2%
Packaging & Containers	Packaging Corporation of America	1.98	2.14	-7.5%	0.4%	0.5%
Packaging & Containers	Ball Corporation	3.49	3.72	-6.1%	0.7%	0.8%
Packaging & Containers	WestRock Company	5.28	5.38	-1.9%	1.1%	1.2%
Personal Services	Rollins, Inc.	0.66	0.59	11.4%	0.1%	0.1%

S&P 500 Companies: Consumer Cyclical

Revenue Growth Analysis: Latest Fiscal Quarter



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Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
Residential Construction	NVR, Inc.	2.18	2.38	-8.4%	0.4%	0.5%
Residential Construction	PulteGroup, Inc.	3.58	3.19	12.2%	0.7%	0.7%
Residential Construction	D.R. Horton, Inc.	7.97	8.00	-0.3%	1.6%	1.8%
Residential Construction	Lennar Corporation	6.49	6.20	4.6%	1.3%	1.4%
Resorts & Casinos	Caesars Entertainment, Inc.	2.83	2.29	23.5%	0.6%	0.5%
Resorts & Casinos	MGM Resorts International	3.87	2.85	35.7%	0.8%	0.6%
Resorts & Casinos	Las Vegas Sands Corp.	2.12	0.94	124.8%	0.4%	0.2%
Resorts & Casinos	Wynn Resorts, Limited	1.42	0.95	49.3%	0.3%	0.2%
Restaurants	Yum! Brands, Inc.	1.65	1.55	6.3%	0.3%	0.3%
Restaurants	Starbucks Corporation	8.72	7.64	14.2%	1.8%	1.7%
Restaurants	Domino's Pizza, Inc.	1.02	1.01	1.3%	0.2%	0.2%
Restaurants	Chipotle Mexican Grill, Inc.	2.37	2.02	17.2%	0.5%	0.4%
Restaurants	McDonald's Corporation	5.90	5.67	4.1%	1.2%	1.3%
Restaurants	Darden Restaurants, Inc.	2.79	2.45	13.8%	0.6%	0.5%
Specialty Retail	Tractor Supply Company	3.30	3.02	9.1%	0.7%	0.7%
Specialty Retail	O'Reilly Automotive, Inc.	3.71	3.30	12.5%	0.8%	0.7%
Specialty Retail	Genuine Parts Company	5.77	5.29	8.9%	1.2%	1.2%
Specialty Retail	Bath & Body Works, Inc.	1.40	1.45	-3.7%	0.3%	0.3%
Specialty Retail	Advance Auto Parts, Inc.	3.42	3.37	1.3%	0.7%	0.8%
Specialty Retail	AutoZone, Inc.	4.09	3.87	5.8%	0.8%	0.9%
Specialty Retail	Best Buy Co., Inc.	9.47	10.65	-11.1%	1.9%	2.4%
Specialty Retail	Ulta Beauty, Inc.	2.63	2.35	12.3%	0.5%	0.5%
Travel Services	Norwegian Cruise Line Holdings Ltd.	1.82	0.52	249.1%	0.4%	0.1%
Travel Services	Carnival Corporation & plc	4.43	1.62	173.1%	0.9%	0.4%
Travel Services	Booking Holdings Inc.	3.78	2.70	40.2%	0.8%	0.6%
Travel Services	Expedia Group, Inc.	2.67	2.25	18.5%	0.5%	0.5%
Travel Services	Royal Caribbean Cruises Ltd.	2.89	1.06	172.4%	0.6%	0.2%

S&P 500 Companies: Consumer Defensive

Revenue Growth Analysis: Latest Fiscal Quarter



[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		480.81	457.54	5.1%	-	-
Beverages-Brewers	Molson Coors Beverage Company	2.35	2.21	5.9%	0.5%	0.5%
Beverages-Non Alcoholic	Keurig Dr Pepper Inc.	3.35	3.08	8.9%	0.7%	0.7%
Beverages-Non Alcoholic	PepsiCo, Inc.	17.85	16.20	10.2%	3.7%	3.5%
Beverages-Non Alcoholic	The Coca-Cola Company	10.98	10.49	4.7%	2.3%	2.3%
Beverages-Non Alcoholic	Monster Beverage Corporation	1.70	1.52	11.9%	0.4%	0.3%
Beverages-Wineries & Distilleries	Constellation Brands, Inc.	2.00	2.10	-5.0%	0.4%	0.5%
Confectioners	The Hershey Company	2.99	2.67	12.1%	0.6%	0.6%
Confectioners	Mondelez International, Inc.	9.17	7.76	18.1%	1.9%	1.7%
Discount Stores	Target Corporation	25.32	25.17	0.6%	5.3%	5.5%
Discount Stores	Walmart Inc.	152.30	141.57	7.6%	31.7%	30.9%
Discount Stores	Costco Wholesale Corporation	53.65	52.60	2.0%	11.2%	11.5%
Discount Stores	Dollar General Corporation	9.34	8.75	6.8%	1.9%	1.9%
Discount Stores	Dollar Tree, Inc.	7.32	6.90	6.1%	1.5%	1.5%
Farm Products	Bunge Limited	15.33	15.88	-3.5%	3.2%	3.5%
Farm Products	Archer-Daniels-Midland Company	24.07	23.65	1.8%	5.0%	5.2%
Farm Products	Tyson Foods, Inc.	13.13	13.12	0.1%	2.7%	2.9%
Food Distribution	Sysco Corporation	18.88	16.90	11.7%	3.9%	3.7%
Grocery Stores	The Kroger Co.	34.82	33.05	5.4%	7.2%	7.2%
Household & Personal Products	The Estée Lauder Companies Inc.	3.75	4.25	-11.6%	0.8%	0.9%
Household & Personal Products	The Clorox Company	1.92	1.81	5.9%	0.4%	0.4%
Household & Personal Products	Colgate-Palmolive Company	4.77	4.40	8.4%	1.0%	1.0%
Household & Personal Products	Newell Brands Inc.	1.81	2.39	-24.4%	0.4%	0.5%
Household & Personal Products	Church & Dwight Co., Inc.	1.43	1.30	10.2%	0.3%	0.3%
Household & Personal Products	Kimberly-Clark Corporation	5.20	5.10	2.0%	1.1%	1.1%
Household & Personal Products	The Procter & Gamble Company	20.07	19.38	3.5%	4.2%	4.2%
Packaged Foods	The Kraft Heinz Company	6.49	6.05	7.3%	1.3%	1.3%
Packaged Foods	Lamb Weston Holdings, Inc.	1.25	0.96	31.3%	0.3%	0.2%
Packaged Foods	Conagra Brands, Inc.	3.09	2.91	5.9%	0.6%	0.6%
Packaged Foods	McCormick & Company, Incorporated	1.57	1.52	2.8%	0.3%	0.3%
Packaged Foods	General Mills, Inc.	5.13	4.54	13.0%	1.1%	1.0%
Packaged Foods	Kellogg Company	4.05	3.67	10.4%	0.8%	0.8%
Packaged Foods	Hormel Foods Corporation	2.98	3.10	-3.8%	0.6%	0.7%
Tobacco	Altria Group, Inc.	4.76	4.82	-1.2%	1.0%	1.1%
Tobacco	Philip Morris International Inc.	8.02	7.75	3.5%	1.7%	1.7%

Revenue Growth Analysis: Latest Fiscal Quarter

[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		320.88	338.50	-5.2%	-	-
Oil & Gas E&P	APA Corporation	2.01	2.67	-24.8%	0.6%	0.8%
Oil & Gas E&P	Marathon Oil Corporation	1.57	1.76	-11.0%	0.5%	0.5%
Oil & Gas E&P	Diamondback Energy, Inc.	1.93	2.41	-20.1%	0.6%	0.7%
Oil & Gas E&P	EQT Corporation	1.84	2.49	-26.2%	0.6%	0.7%
Oil & Gas E&P	Hess Corporation	2.41	2.31	4.2%	0.8%	0.7%
Oil & Gas E&P	Pioneer Natural Resources Company	4.60	6.15	-25.2%	1.4%	1.8%
Oil & Gas E&P	ConocoPhillips	14.81	17.76	-16.6%	4.6%	5.2%
Oil & Gas E&P	Coterra Energy Inc.	1.78	1.68	5.8%	0.6%	0.5%
Oil & Gas E&P	EOG Resources, Inc.	5.58	3.98	40.1%	1.7%	1.2%
Oil & Gas E&P	Devon Energy Corporation	3.82	3.81	0.3%	1.2%	1.1%
Oil & Gas E&P	Occidental Petroleum Corporation	7.23	8.35	-13.5%	2.3%	2.5%
Oil & Gas Equipment & Services	Halliburton Company	5.68	4.28	32.5%	1.8%	1.3%
Oil & Gas Equipment & Services	Schlumberger Limited	7.74	5.96	29.8%	2.4%	1.8%
Oil & Gas Equipment & Services	Baker Hughes Company	5.72	4.84	18.2%	1.8%	1.4%
Oil & Gas Integrated	Chevron Corporation	48.84	52.31	-6.6%	15.2%	15.5%
Oil & Gas Integrated	Exxon Mobil Corporation	83.64	87.73	-4.7%	26.1%	25.9%
Oil & Gas Midstream	The Williams Companies, Inc.	3.08	2.52	22.1%	1.0%	0.7%
Oil & Gas Midstream	ONEOK, Inc.	4.52	5.44	-17.0%	1.4%	1.6%
Oil & Gas Midstream	Kinder Morgan, Inc.	3.89	4.29	-9.4%	1.2%	1.3%
Oil & Gas Midstream	Targa Resources Corp.	4.52	4.96	-8.8%	1.4%	1.5%
Oil & Gas Refining & Marketing	Phillips 66	34.40	36.18	-4.9%	10.7%	10.7%
Oil & Gas Refining & Marketing	Marathon Petroleum Corporation	34.86	38.06	-8.4%	10.9%	11.2%
Oil & Gas Refining & Marketing	Valero Energy Corporation	36.44	38.54	-5.5%	11.4%	11.4%

S&P 500 Companies: Financial Services

Revenue Growth Analysis: Latest Fiscal Quarter



[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		522.70	436.18	19.8%	-	-
Asset Management	T. Rowe Price Group, Inc.	1.54	1.86	-17.5%	0.3%	0.4%
Asset Management	Franklin Resources, Inc.	1.93	2.08	-7.4%	0.4%	0.5%
Asset Management	Invesco Ltd.	1.42	1.63	-13.0%	0.3%	0.4%
Asset Management	Northern Trust Corporation	1.74	1.72	1.5%	0.3%	0.4%
Asset Management	Ameriprise Financial, Inc.	3.74	3.66	2.4%	0.7%	0.8%
Asset Management	The Bank of New York Mellon Corporation	4.28	3.85	11.2%	0.8%	0.9%
Asset Management	State Street Corporation	3.10	3.08	0.6%	0.6%	0.7%
Asset Management	BlackRock, Inc.	4.24	4.70	-9.7%	0.8%	1.1%
Banks-Diversified	Bank of America Corporation	26.26	23.23	13.0%	5.0%	5.3%
Banks-Diversified	Citigroup Inc.	20.41	19.19	6.3%	3.9%	4.4%
Banks-Diversified	JPMorgan Chase & Co.	38.35	30.72	24.8%	7.3%	7.0%
Banks-Diversified	Wells Fargo & Company	20.73	17.59	17.8%	4.0%	4.0%
Banks-Regional	Regions Financial Corporation	1.95	1.60	22.0%	0.4%	0.4%
Banks-Regional	Comerica Incorporated	0.99	0.70	41.4%	0.2%	0.2%
Banks-Regional	Fifth Third Bancorp	2.21	1.88	17.8%	0.4%	0.4%
Banks-Regional	Huntington Bancshares Incorporated	1.92	1.65	16.8%	0.4%	0.4%
Banks-Regional	KeyCorp	1.71	1.69	1.0%	0.3%	0.4%
Banks-Regional	Truist Financial Corporation	6.10	5.33	14.6%	1.2%	1.2%
Banks-Regional	Citizens Financial Group, Inc.	2.13	1.65	29.4%	0.4%	0.4%
Banks-Regional	U.S. Bancorp	7.14	5.57	28.2%	1.4%	1.3%
Banks-Regional	Zions Bancorporation, National Association	0.83	0.70	19.4%	0.2%	0.2%
Banks-Regional	M&T Bank Corporation	2.41	1.45	66.5%	0.5%	0.3%
Banks-Regional	The PNC Financial Services Group, Inc.	5.60	4.69	19.4%	1.1%	1.1%
Capital Markets	MarketAxess Holdings Inc.	0.20	0.19	9.2%	0.0%	0.0%
Capital Markets	Raymond James Financial, Inc.	3.16	2.71	16.5%	0.6%	0.6%
Capital Markets	Morgan Stanley	13.64	13.92	-2.0%	2.6%	3.2%
Capital Markets	The Goldman Sachs Group, Inc.	12.22	12.93	-5.5%	2.3%	3.0%
Capital Markets	The Charles Schwab Corporation	5.12	4.67	9.5%	1.0%	1.1%
Credit Services	Capital One Financial Corporation	8.90	8.17	8.9%	1.7%	1.9%
Credit Services	Mastercard Incorporated	5.75	5.17	11.2%	1.1%	1.2%
Credit Services	Visa Inc.	7.99	7.19	11.1%	1.5%	1.6%
Credit Services	American Express Company	14.28	11.74	21.7%	2.7%	2.7%
Credit Services	Discover Financial Services	3.75	2.90	29.3%	0.7%	0.7%
Credit Services	Synchrony Financial	4.12	4.02	2.3%	0.8%	0.9%
Credit Services	PayPal Holdings, Inc.	7.04	6.48	8.6%	1.3%	1.5%
Financial Data & Stock Exchanges	S&P Global Inc.	3.16	2.39	32.3%	0.6%	0.5%
Financial Data & Stock Exchanges	CME Group Inc.	1.44	1.35	7.1%	0.3%	0.3%
Financial Data & Stock Exchanges	Moody's Corporation	1.47	1.52	-3.4%	0.3%	0.3%
Financial Data & Stock Exchanges	MSCI Inc.	0.59	0.56	5.8%	0.1%	0.1%
Financial Data & Stock Exchanges	Nasdaq, Inc.	1.53	1.54	-0.1%	0.3%	0.4%
Financial Data & Stock Exchanges	FactSet Research Systems Inc.	0.52	0.43	19.5%	0.1%	0.1%
Financial Data & Stock Exchanges	Intercontinental Exchange, Inc.	2.47	2.46	0.5%	0.5%	0.6%

S&P 500 Companies: Financial Services

Revenue Growth Analysis: Latest Fiscal Quarter



[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
Financial Data & Stock Exchanges	Cboe Global Markets, Inc.	0.99	0.97	1.4%	0.2%	0.2%
Insurance Brokers	Aon plc	3.87	3.67	5.5%	0.7%	0.8%
Insurance Brokers	Arthur J. Gallagher & Co.	2.71	2.44	11.1%	0.5%	0.6%
Insurance Brokers	Willis Towers Watson Public Limited Company	2.24	2.16	3.9%	0.4%	0.5%
Insurance Brokers	Brown & Brown, Inc.	1.12	0.90	23.4%	0.2%	0.2%
Insurance Brokers	Marsh & McLennan Companies, Inc.	5.92	5.55	6.8%	1.1%	1.3%
Insurance-Diversified	The Hartford Financial Services Group, Inc.	5.91	5.39	9.6%	1.1%	1.2%
Insurance-Diversified	Principal Financial Group, Inc.	2.82	3.11	-9.4%	0.5%	0.7%
Insurance-Diversified	Arch Capital Group Ltd.	3.17	1.94	63.1%	0.6%	0.4%
Insurance-Diversified	American International Group, Inc.	11.05	15.84	-30.2%	2.1%	3.6%
Insurance-Diversified	Berkshire Hathaway Inc.	120.15	68.83	74.6%	23.0%	15.8%
Insurance-Life	Globe Life Inc.	1.32	1.31	1.0%	0.3%	0.3%
Insurance-Life	MetLife, Inc.	15.39	15.76	-2.3%	2.9%	3.6%
Insurance-Life	Prudential Financial, Inc.	15.55	12.30	26.4%	3.0%	2.8%
Insurance-Life	Aflac Incorporated	4.80	5.27	-9.0%	0.9%	1.2%
Insurance-Life	Lincoln National Corporation	3.81	4.69	-18.6%	0.7%	1.1%
Insurance-Property & Casualty	The Allstate Corporation	13.79	12.34	11.7%	2.6%	2.8%
Insurance-Property & Casualty	Loews Corporation	3.78	3.40	11.2%	0.7%	0.8%
Insurance-Property & Casualty	Cincinnati Financial Corporation	2.24	1.22	84.4%	0.4%	0.3%
Insurance-Property & Casualty	Chubb Limited	11.20	9.64	16.2%	2.1%	2.2%
Insurance-Property & Casualty	W. R. Berkley Corporation	2.89	2.92	-1.2%	0.6%	0.7%
Insurance-Property & Casualty	The Travelers Companies, Inc.	9.70	8.81	10.1%	1.9%	2.0%
Insurance-Property & Casualty	The Progressive Corporation	14.30	11.84	20.8%	2.7%	2.7%
Insurance-Reinsurance	Everest Re Group, Ltd.	3.29	2.90	13.5%	0.6%	0.7%
Insurance-Specialty	Assurant, Inc.	2.64	2.48	6.4%	0.5%	0.6%

Revenue Growth Analysis: Latest Fiscal Quarter

[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		789.07	754.22	4.6%	-	-
Biotechnology	Bio-Techne Corporation	0.29	0.29	1.3%	0.0%	0.0%
Biotechnology	Incyte Corporation	0.81	0.73	10.3%	0.1%	0.1%
Biotechnology	Vertex Pharmaceuticals Incorporated	2.37	2.10	13.2%	0.3%	0.3%
Biotechnology	Moderna, Inc.	1.86	5.94	-68.7%	0.2%	0.8%
Biotechnology	Regeneron Pharmaceuticals, Inc.	3.16	2.97	6.6%	0.4%	0.4%
Diagnostics & Research	IDEXX Laboratories, Inc.	0.90	0.84	7.6%	0.1%	0.1%
Diagnostics & Research	Quest Diagnostics Incorporated	2.33	2.61	-10.7%	0.3%	0.3%
Diagnostics & Research	IQVIA Holdings Inc.	3.65	3.57	2.4%	0.5%	0.5%
Diagnostics & Research	Thermo Fisher Scientific Inc.	10.71	11.82	-9.4%	1.4%	1.6%
Diagnostics & Research	Danaher Corporation	7.17	7.69	-6.8%	0.9%	1.0%
Diagnostics & Research	Illumina, Inc.	1.09	1.22	-11.1%	0.1%	0.2%
Diagnostics & Research	Laboratory Corporation of America Holdings	3.78	3.90	-3.1%	0.5%	0.5%
Diagnostics & Research	Mettler-Toledo International Inc.	0.93	0.90	3.4%	0.1%	0.1%
Diagnostics & Research	Waters Corporation	0.68	0.69	-0.9%	0.1%	0.1%
Diagnostics & Research	Charles River Laboratories International, Inc.	1.03	0.91	12.6%	0.1%	0.1%
Diagnostics & Research	PerkinElmer, Inc.	0.67	1.26	-46.4%	0.1%	0.2%
Diagnostics & Research	Agilent Technologies, Inc.	1.72	1.61	6.8%	0.2%	0.2%
Drug Manufacturers-General	Pfizer Inc.	18.28	25.66	-28.8%	2.3%	3.4%
Drug Manufacturers-General	Amgen Inc.	6.11	6.24	-2.1%	0.8%	0.8%
Drug Manufacturers-General	AbbVie Inc.	12.23	13.54	-9.7%	1.5%	1.8%
Drug Manufacturers-General	Bristol-Myers Squibb Company	11.34	11.65	-2.7%	1.4%	1.5%
Drug Manufacturers-General	Gilead Sciences, Inc.	6.35	6.59	-3.6%	0.8%	0.9%
Drug Manufacturers-General	Eli Lilly and Company	6.96	7.81	-10.9%	0.9%	1.0%
Drug Manufacturers-General	Merck & Co., Inc.	14.49	15.90	-8.9%	1.8%	2.1%
Drug Manufacturers-General	Biogen Inc.	2.46	2.53	-2.7%	0.3%	0.3%
Drug Manufacturers-General	Johnson & Johnson	24.75	23.43	5.6%	3.1%	3.1%
Drug Manufacturers-General	Organon & Co.	1.54	1.57	-1.9%	0.2%	0.2%
Drug Manufacturers-Specialty & Generic	Zoetis Inc.	2.00	1.99	0.7%	0.3%	0.3%
Drug Manufacturers-Specialty & Generic	Viatis Inc.	3.73	4.19	-11.0%	0.5%	0.6%
Health Information Services	GE HealthCare Technologies Inc.	4.71	-	-	0.6%	-
Healthcare Plans	CVS Health Corporation	85.28	76.83	11.0%	10.8%	10.2%
Healthcare Plans	Humana Inc.	26.74	23.97	11.6%	3.4%	3.2%
Healthcare Plans	Molina Healthcare, Inc.	8.15	7.77	4.9%	1.0%	1.0%
Healthcare Plans	Centene Corporation	38.89	37.19	4.6%	4.9%	4.9%
Healthcare Plans	Elevance Health Inc.	42.17	38.10	10.7%	5.3%	5.1%
Healthcare Plans	UnitedHealth Group Incorporated	91.13	80.15	13.7%	11.5%	10.6%
Healthcare Plans	Cigna Corporation	46.46	43.69	6.3%	5.9%	5.8%
Medical Care Facilities	Universal Health Services, Inc.	3.47	3.29	5.3%	0.4%	0.4%
Medical Care Facilities	HCA Healthcare, Inc.	15.59	14.95	4.3%	2.0%	2.0%
Medical Care Facilities	DaVita Inc.	2.87	2.82	2.0%	0.4%	0.4%
Medical Devices	Stryker Corporation	4.78	4.28	11.8%	0.6%	0.6%
Medical Devices	Zimmer Biomet Holdings, Inc.	1.83	1.66	10.1%	0.2%	0.2%

Revenue Growth Analysis: Latest Fiscal Quarter

[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
Medical Devices	DexCom, Inc.	0.74	0.63	17.9%	0.1%	0.1%
Medical Devices	Align Technology, Inc.	0.94	0.97	-3.1%	0.1%	0.1%
Medical Devices	Boston Scientific Corporation	3.39	3.03	12.0%	0.4%	0.4%
Medical Devices	Edwards Lifesciences Corporation	1.46	1.34	8.8%	0.2%	0.2%
Medical Devices	Abbott Laboratories	9.75	11.90	-18.1%	1.2%	1.6%
Medical Devices	Bio-Rad Laboratories, Inc.	0.68	0.70	-3.3%	0.1%	0.1%
Medical Devices	Insulet Corporation	0.36	0.30	21.2%	0.0%	0.0%
Medical Devices	STERIS plc	1.38	1.21	14.4%	0.2%	0.2%
Medical Devices	Medtronic plc	8.54	8.09	5.6%	1.1%	1.1%
Medical Distribution	AmerisourceBergen Corporation	63.46	57.72	9.9%	8.0%	7.7%
Medical Distribution	Cardinal Health, Inc.	50.49	44.84	12.6%	6.4%	5.9%
Medical Distribution	McKesson Corporation	68.91	66.10	4.2%	8.7%	8.8%
Medical Distribution	Henry Schein, Inc.	3.06	3.18	-3.7%	0.4%	0.4%
Medical Instruments & Supplies	DENTSPLY SIRONA Inc.	0.98	0.97	1.3%	0.1%	0.1%
Medical Instruments & Supplies	Hologic, Inc.	1.03	1.44	-28.5%	0.1%	0.2%
Medical Instruments & Supplies	ResMed Inc.	1.12	0.86	29.2%	0.1%	0.1%
Medical Instruments & Supplies	Baxter International Inc.	3.65	3.71	-1.6%	0.5%	0.5%
Medical Instruments & Supplies	West Pharmaceutical Services, Inc.	0.72	0.72	-0.5%	0.1%	0.1%
Medical Instruments & Supplies	Intuitive Surgical, Inc.	1.70	1.49	14.0%	0.2%	0.2%
Medical Instruments & Supplies	Becton, Dickinson and Company	4.82	5.01	-3.8%	0.6%	0.7%
Medical Instruments & Supplies	Teleflex Incorporated	0.71	0.64	10.8%	0.1%	0.1%
Medical Instruments & Supplies	The Cooper Companies, Inc.	0.88	0.83	5.7%	0.1%	0.1%
Pharmaceutical Retailers	Walgreens Boots Alliance, Inc.	34.86	33.76	3.3%	4.4%	4.5%

Revenue Growth Analysis: Latest Fiscal Quarter

[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		385.17	358.83	7.3%	-	-
Aerospace & Defense	L3Harris Technologies, Inc.	4.47	4.10	9.0%	1.2%	1.1%
Aerospace & Defense	Northrop Grumman Corporation	9.30	8.80	5.7%	2.4%	2.5%
Aerospace & Defense	Textron Inc.	3.02	3.00	0.8%	0.8%	0.8%
Aerospace & Defense	The Boeing Company	17.92	13.99	28.1%	4.7%	3.9%
Aerospace & Defense	General Dynamics Corporation	9.88	9.39	5.2%	2.6%	2.6%
Aerospace & Defense	Raytheon Technologies Corporation	17.21	15.72	9.5%	4.5%	4.4%
Aerospace & Defense	Lockheed Martin Corporation	15.13	14.96	1.1%	3.9%	4.2%
Aerospace & Defense	Huntington Ingalls Industries, Inc.	2.67	2.58	3.8%	0.7%	0.7%
Aerospace & Defense	Axon Enterprise, Inc.	0.34	0.26	33.8%	0.1%	0.1%
Aerospace & Defense	TransDigm Group Incorporated	1.59	1.33	20.0%	0.4%	0.4%
Airlines	American Airlines Group Inc.	12.19	8.90	37.0%	3.2%	2.5%
Airlines	Southwest Airlines Co.	5.71	4.69	21.6%	1.5%	1.3%
Airlines	Alaska Air Group, Inc.	2.20	1.68	30.6%	0.6%	0.5%
Airlines	United Airlines Holdings, Inc.	11.43	7.57	51.1%	3.0%	2.1%
Airlines	Delta Air Lines, Inc.	12.76	9.35	36.5%	3.3%	2.6%
Building Products & Equipment	Trane Technologies plc	3.67	3.36	9.2%	1.0%	0.9%
Building Products & Equipment	Masco Corporation	1.98	2.20	-10.1%	0.5%	0.6%
Building Products & Equipment	Carrier Global Corporation	5.27	4.65	13.3%	1.4%	1.3%
Building Products & Equipment	Johnson Controls International plc	6.69	6.10	9.6%	1.7%	1.7%
Business Equipment & Supplies	Avery Dennison Corporation	2.07	2.35	-12.1%	0.5%	0.7%
Conglomerates	Honeywell International Inc.	8.86	8.38	5.8%	2.3%	2.3%
Conglomerates	3M Company	8.03	8.83	-9.0%	2.1%	2.5%
Consulting Services	Verisk Analytics, Inc.	0.65	0.78	-16.0%	0.2%	0.2%
Consulting Services	Equifax Inc.	1.30	1.36	-4.5%	0.3%	0.4%
Engineering & Construction	Quanta Services, Inc.	4.43	3.97	11.7%	1.1%	1.1%
Engineering & Construction	Jacobs Engineering Group Inc.	4.08	3.83	6.4%	1.1%	1.1%
Farm & Heavy Construction Machinery	Caterpillar Inc.	15.86	13.59	16.7%	4.1%	3.8%
Farm & Heavy Construction Machinery	PACCAR Inc	8.47	6.47	30.9%	2.2%	1.8%
Farm & Heavy Construction Machinery	Deere & Company	17.39	13.37	30.0%	4.5%	3.7%
Industrial Distribution	W.W. Grainger, Inc.	4.09	3.65	12.2%	1.1%	1.0%
Industrial Distribution	Pool Corporation	1.21	1.41	-14.6%	0.3%	0.4%
Industrial Distribution	Fastenal Company	1.86	1.70	9.1%	0.5%	0.5%
Integrated Freight & Logistics	Expeditors International of Washington, Inc.	2.59	4.66	-44.4%	0.7%	1.3%
Integrated Freight & Logistics	C.H. Robinson Worldwide, Inc.	4.61	6.82	-32.3%	1.2%	1.9%
Integrated Freight & Logistics	United Parcel Service, Inc.	22.93	24.38	-6.0%	6.0%	6.8%
Integrated Freight & Logistics	J.B. Hunt Transport Services, Inc.	3.23	3.49	-7.4%	0.8%	1.0%
Integrated Freight & Logistics	FedEx Corporation	22.17	23.64	-6.2%	5.8%	6.6%
Railroads	Norfolk Southern Corporation	3.13	2.92	7.4%	0.8%	0.8%
Railroads	Westinghouse Air Brake Technologies Corporation	2.19	1.93	13.9%	0.6%	0.5%
Railroads	CSX Corporation	3.71	3.41	8.6%	1.0%	1.0%
Railroads	Union Pacific Corporation	6.06	5.86	3.3%	1.6%	1.6%
Rental & Leasing Services	United Rentals, Inc.	3.29	2.52	30.2%	0.9%	0.7%

Revenue Growth Analysis: Latest Fiscal Quarter

[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
Security & Protection Services	Allegion plc	0.92	0.72	27.6%	0.2%	0.2%
Specialty Business Services	Global Payments Inc.	2.29	2.16	6.3%	0.6%	0.6%
Specialty Business Services	Cintas Corporation	2.19	1.96	11.7%	0.6%	0.5%
Specialty Industrial Machinery	Emerson Electric Co.	3.76	4.79	-21.6%	1.0%	1.3%
Specialty Industrial Machinery	Generac Holdings Inc.	0.89	1.14	-21.8%	0.2%	0.3%
Specialty Industrial Machinery	Ingersoll Rand Inc.	1.63	1.34	21.9%	0.4%	0.4%
Specialty Industrial Machinery	AMETEK, Inc.	1.60	1.46	9.5%	0.4%	0.4%
Specialty Industrial Machinery	Cummins Inc.	8.45	6.39	32.4%	2.2%	1.8%
Specialty Industrial Machinery	Eaton Corporation plc	5.48	4.84	13.2%	1.4%	1.3%
Specialty Industrial Machinery	Howmet Aerospace Inc.	1.60	1.32	21.1%	0.4%	0.4%
Specialty Industrial Machinery	Illinois Tool Works Inc.	4.02	3.94	2.0%	1.0%	1.1%
Specialty Industrial Machinery	A. O. Smith Corporation	0.97	0.98	-1.2%	0.3%	0.3%
Specialty Industrial Machinery	IDEX Corporation	0.85	0.75	12.6%	0.2%	0.2%
Specialty Industrial Machinery	Pentair plc	1.03	1.00	2.9%	0.3%	0.3%
Specialty Industrial Machinery	Rockwell Automation, Inc.	2.28	1.81	25.8%	0.6%	0.5%
Specialty Industrial Machinery	Roper Technologies, Inc.	1.47	1.53	-3.7%	0.4%	0.4%
Specialty Industrial Machinery	Dover Corporation	2.08	2.05	1.3%	0.5%	0.6%
Specialty Industrial Machinery	Otis Worldwide Corporation	3.35	3.41	-2.0%	0.9%	1.0%
Specialty Industrial Machinery	General Electric Company	14.49	17.04	-15.0%	3.8%	4.7%
Specialty Industrial Machinery	Parker-Hannifin Corporation	5.06	4.09	23.9%	1.3%	1.1%
Specialty Industrial Machinery	Xylem Inc.	1.45	1.27	13.8%	0.4%	0.4%
Specialty Industrial Machinery	Nordson Corporation	0.65	0.64	2.3%	0.2%	0.2%
Staffing & Employment Services	Automatic Data Processing, Inc.	4.93	4.51	9.2%	1.3%	1.3%
Staffing & Employment Services	Robert Half International Inc.	1.72	1.81	-5.4%	0.4%	0.5%
Staffing & Employment Services	Paychex, Inc.	1.38	1.28	8.2%	0.4%	0.4%
Tools & Accessories	Snap-on Incorporated	1.18	1.10	7.8%	0.3%	0.3%
Tools & Accessories	Stanley Black & Decker, Inc.	3.93	4.45	-11.6%	1.0%	1.2%
Trucking	Old Dominion Freight Line, Inc.	1.44	1.50	-3.7%	0.4%	0.4%
Waste Management	Republic Services, Inc.	3.58	2.97	20.6%	0.9%	0.8%
Waste Management	Waste Management, Inc.	4.89	4.66	5.0%	1.3%	1.3%

Revenue Growth Analysis: Latest Fiscal Quarter

[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		37.05	34.92	6.1%	-	-
Real Estate Services	CBRE Group, Inc.	7.41	7.33	1.1%	20.0%	21.0%
Real Estate Services	CoStar Group, Inc.	0.58	0.52	13.3%	1.6%	1.5%
REIT-Diversified	VICI Properties Inc.	0.88	0.42	110.7%	2.4%	1.2%
REIT-Healthcare Facilities	Welltower Inc.	1.56	1.40	11.8%	4.2%	4.0%
REIT-Healthcare Facilities	Healthpeak Properties, Inc.	0.53	0.50	5.5%	1.4%	1.4%
REIT-Healthcare Facilities	Ventas, Inc.	1.08	1.02	5.9%	2.9%	2.9%
REIT-Hotel & Motel	Host Hotels & Resorts, Inc.	1.38	1.07	28.6%	3.7%	3.1%
REIT-Industrial	Public Storage	1.09	0.97	12.4%	3.0%	2.8%
REIT-Industrial	Extra Space Storage Inc.	0.50	0.44	13.4%	1.4%	1.3%
REIT-Industrial	Prologis, Inc.	1.77	1.22	45.1%	4.8%	3.5%
REIT-Office	Digital Realty Trust, Inc.	1.34	1.13	18.8%	3.6%	3.2%
REIT-Office	Boston Properties, Inc.	0.80	0.75	6.5%	2.2%	2.2%
REIT-Office	Alexandria Real Estate Equities, Inc.	0.70	0.62	13.9%	1.9%	1.8%
REIT-Residential	Invitation Homes Inc.	0.59	0.53	10.8%	1.6%	1.5%
REIT-Residential	Essex Property Trust, Inc.	0.41	0.38	8.0%	1.1%	1.1%
REIT-Residential	Camden Property Trust	0.38	0.31	21.5%	1.0%	0.9%
REIT-Residential	AvalonBay Communities, Inc.	0.67	0.61	9.9%	1.8%	1.8%
REIT-Residential	Mid-America Apartment Communities, Inc.	0.53	0.48	11.1%	1.4%	1.4%
REIT-Residential	UDR, Inc.	0.40	0.36	11.8%	1.1%	1.0%
REIT-Residential	Equity Residential	0.71	0.65	7.9%	1.9%	1.9%
REIT-Retail	Realty Income Corporation	0.94	0.81	17.0%	2.5%	2.3%
REIT-Retail	Simon Property Group, Inc.	1.35	1.30	4.2%	3.6%	3.7%
REIT-Retail	Kimco Realty Corporation	0.44	0.43	3.7%	1.2%	1.2%
REIT-Retail	Federal Realty Investment Trust	0.27	0.26	6.3%	0.7%	0.7%
REIT-Retail	Regency Centers Corporation	0.32	0.30	4.8%	0.9%	0.9%
REIT-Specialty	Equinix, Inc.	2.00	1.73	15.2%	5.4%	5.0%
REIT-Specialty	SBA Communications Corporation	0.68	0.62	9.0%	1.8%	1.8%
REIT-Specialty	Weyerhaeuser Company	1.88	3.11	-39.6%	5.1%	8.9%
REIT-Specialty	American Tower Corporation	2.77	2.66	4.0%	7.5%	7.6%
REIT-Specialty	Crown Castle Inc.	1.77	1.74	1.8%	4.8%	5.0%
REIT-Specialty	Iron Mountain Incorporated	1.31	1.25	5.3%	3.5%	3.6%

S&P 500 Companies: Technology

Revenue Growth Analysis: Latest Fiscal Quarter



[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		395.24	405.06	-2.4%	-	-
Communication Equipment	Zebra Technologies Corporation	1.41	1.43	-1.9%	0.4%	0.4%
Communication Equipment	Juniper Networks, Inc.	1.37	1.17	17.4%	0.3%	0.3%
Communication Equipment	Motorola Solutions, Inc.	2.17	1.89	14.7%	0.5%	0.5%
Communication Equipment	Cisco Systems, Inc.	14.57	12.84	13.5%	3.7%	3.2%
Communication Equipment	Hewlett Packard Enterprise Company	6.97	6.71	3.9%	1.8%	1.7%
Computer Hardware	Arista Networks, Inc.	1.35	0.88	54.1%	0.3%	0.2%
Computer Hardware	Seagate Technology Holdings plc	1.86	2.80	-33.6%	0.5%	0.7%
Computer Hardware	Western Digital Corporation	2.80	4.38	-36.0%	0.7%	1.1%
Computer Hardware	HP Inc.	12.91	16.49	-21.7%	3.3%	4.1%
Computer Hardware	NetApp, Inc.	1.58	1.68	-5.9%	0.4%	0.4%
Consumer Electronics	Apple Inc.	94.84	97.28	-2.5%	24.0%	24.0%
Electronic Components	Amphenol Corporation	2.97	2.95	0.7%	0.8%	0.7%
Electronic Components	TE Connectivity Ltd.	4.16	4.01	3.8%	1.1%	1.0%
Electronic Components	Corning Incorporated	3.18	3.68	-13.6%	0.8%	0.9%
Information Technology Services	CDW Corporation	5.10	5.95	-14.2%	1.3%	1.5%
Information Technology Services	Cognizant Technology Solutions Corporation	4.81	4.83	-0.3%	1.2%	1.2%
Information Technology Services	Broadridge Financial Solutions, Inc.	1.65	1.53	7.3%	0.4%	0.4%
Information Technology Services	Gartner, Inc.	1.41	1.26	11.6%	0.4%	0.3%
Information Technology Services	Jack Henry & Associates, Inc.	0.51	0.48	6.3%	0.1%	0.1%
Information Technology Services	Leidos Holdings, Inc.	3.70	3.49	5.9%	0.9%	0.9%
Information Technology Services	Fidelity National Information Services, Inc.	3.51	3.49	0.5%	0.9%	0.9%
Information Technology Services	Fiserv, Inc.	4.55	4.14	9.9%	1.2%	1.0%
Information Technology Services	International Business Machines Corporation	14.25	14.20	0.4%	3.6%	3.5%
Information Technology Services	Accenture plc	15.81	15.05	5.1%	4.0%	3.7%
Information Technology Services	EPAM Systems, Inc.	1.21	1.17	3.4%	0.3%	0.3%
Information Technology Services	DXC Technology Company	3.59	4.01	-10.4%	0.9%	1.0%
Scientific & Technical Instruments	Garmin Ltd.	1.15	1.17	-2.2%	0.3%	0.3%
Scientific & Technical Instruments	Trimble Inc.	0.92	0.99	-7.9%	0.2%	0.2%
Scientific & Technical Instruments	Fortive Corporation	1.46	1.38	6.1%	0.4%	0.3%
Scientific & Technical Instruments	Teledyne Technologies Incorporated	1.38	1.32	4.7%	0.3%	0.3%
Scientific & Technical Instruments	Keysight Technologies, Inc.	1.39	1.35	2.9%	0.4%	0.3%
Semiconductor Equipment & Materials	KLA Corporation	2.43	2.29	6.3%	0.6%	0.6%
Semiconductor Equipment & Materials	Teradyne, Inc.	0.62	0.76	-18.2%	0.2%	0.2%
Semiconductor Equipment & Materials	Lam Research Corporation	3.87	4.06	-4.7%	1.0%	1.0%
Semiconductor Equipment & Materials	Applied Materials, Inc.	6.63	6.25	6.2%	1.7%	1.5%
Semiconductors	QUALCOMM Incorporated	9.28	11.16	-16.9%	2.3%	2.8%
Semiconductors	Qorvo, Inc.	0.63	1.17	-45.7%	0.2%	0.3%
Semiconductors	Advanced Micro Devices, Inc.	5.35	5.89	-9.1%	1.4%	1.5%
Semiconductors	NXP Semiconductors N.V.	3.12	3.14	-0.5%	0.8%	0.8%
Semiconductors	ON Semiconductor Corporation	1.96	1.95	0.8%	0.5%	0.5%
Semiconductors	Intel Corporation	11.72	18.35	-36.2%	3.0%	4.5%
Semiconductors	Texas Instruments Incorporated	4.38	4.91	-10.7%	1.1%	1.2%

S&P 500 Companies: Technology

Revenue Growth Analysis: Latest Fiscal Quarter



[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
Semiconductors	Micron Technology, Inc.	3.69	7.79	-52.6%	0.9%	1.9%
Semiconductors	Microchip Technology Incorporated	2.23	1.84	21.1%	0.6%	0.5%
Semiconductors	Monolithic Power Systems, Inc.	0.45	0.38	19.4%	0.1%	0.1%
Semiconductors	Skyworks Solutions, Inc.	1.15	1.34	-13.7%	0.3%	0.3%
Semiconductors	Analog Devices, Inc.	3.26	2.97	9.8%	0.8%	0.7%
Semiconductors	NVIDIA Corporation	7.19	8.29	-13.2%	1.8%	2.0%
Semiconductors	Broadcom Inc.	8.73	8.10	7.8%	2.2%	2.0%
Software-Application	ANSYS, Inc.	0.51	0.43	19.8%	0.1%	0.1%
Software-Application	Ceridian HCM Holding Inc.	0.37	0.29	26.4%	0.1%	0.1%
Software-Application	Paycom Software, Inc.	0.45	0.35	27.8%	0.1%	0.1%
Software-Application	Fair Isaac Corporation	0.38	0.36	6.5%	0.1%	0.1%
Software-Application	ServiceNow, Inc.	2.10	1.72	21.7%	0.5%	0.4%
Software-Application	PTC Inc.	0.54	0.51	7.3%	0.1%	0.1%
Software-Application	Tyler Technologies, Inc.	0.47	0.46	3.5%	0.1%	0.1%
Software-Application	Cadence Design Systems, Inc.	1.02	0.90	13.3%	0.3%	0.2%
Software-Application	Intuit Inc.	6.02	5.63	6.9%	1.5%	1.4%
Software-Application	Autodesk, Inc.	1.27	1.17	8.5%	0.3%	0.3%
Software-Application	Salesforce, Inc.	8.25	7.41	11.3%	2.1%	1.8%
Software-Infrastructure	FLEETCOR Technologies, Inc.	0.90	0.79	14.2%	0.2%	0.2%
Software-Infrastructure	VeriSign, Inc.	0.36	0.35	5.0%	0.1%	0.1%
Software-Infrastructure	Microsoft Corporation	52.86	49.36	7.1%	13.4%	12.2%
Software-Infrastructure	F5, Inc.	0.70	0.63	10.9%	0.2%	0.2%
Software-Infrastructure	Adobe Inc.	4.66	4.26	9.2%	1.2%	1.1%
Software-Infrastructure	Oracle Corporation	12.40	10.51	17.9%	3.1%	2.6%
Software-Infrastructure	Fortinet, Inc.	1.26	0.95	32.2%	0.3%	0.2%
Software-Infrastructure	Akamai Technologies, Inc.	0.92	0.90	1.3%	0.2%	0.2%
Software-Infrastructure	Gen Digital Inc.	0.95	0.72	32.3%	0.2%	0.2%
Software-Infrastructure	Synopsys, Inc.	1.39	1.28	9.0%	0.4%	0.3%
Solar	SolarEdge Technologies, Inc.	0.94	0.66	44.1%	0.2%	0.2%
Solar	First Solar, Inc.	0.55	0.37	49.4%	0.1%	0.1%
Solar	Enphase Energy, Inc.	0.73	0.44	64.5%	0.2%	0.1%

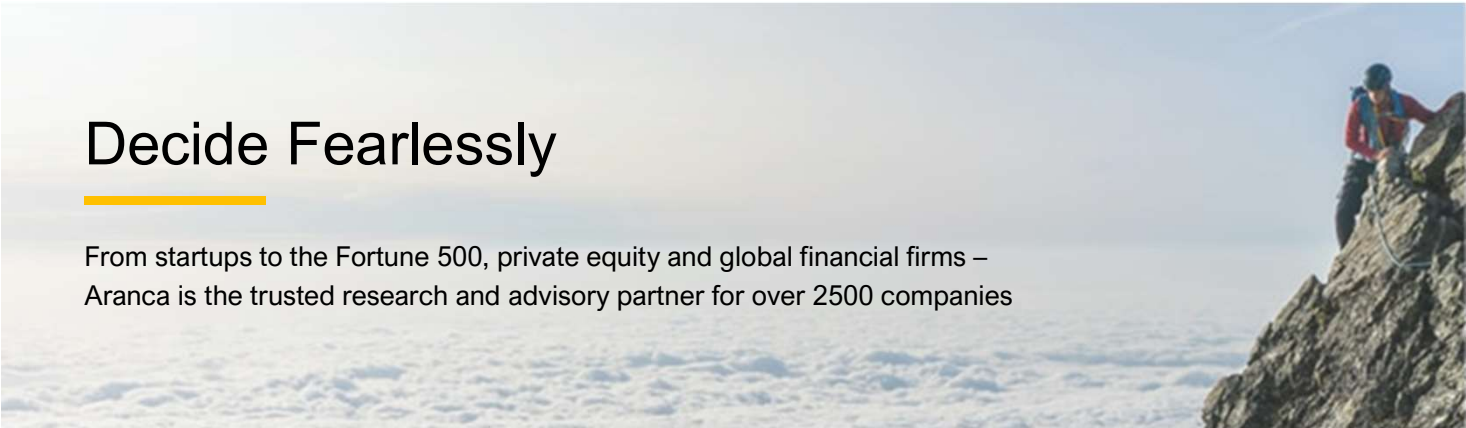
Revenue Growth Analysis: Latest Fiscal Quarter

[LFQ: Latest Fiscal Quarter | PY: Previous Year Fiscal Quarter]

Industry	Company	Revenues in \$Billion			Revenue Share (%)	
		LFQ	PY	YoY	LFQ	PY
		117.46	103.98	13.0%	-	-
Utilities-Diversified	Sempra	6.56	3.82	71.7%	5.6%	3.7%
Utilities-Diversified	The AES Corporation	3.24	2.85	13.6%	2.8%	2.7%
Utilities-Independent Power Producers	NRG Energy, Inc.	7.72	7.90	-2.2%	6.6%	7.6%
Utilities-Regulated Electric	Eversource Energy	3.80	3.47	9.3%	3.2%	3.3%
Utilities-Regulated Electric	Exelon Corporation	5.56	5.33	4.4%	4.7%	5.1%
Utilities-Regulated Electric	Edison International	3.97	3.97	-0.1%	3.4%	3.8%
Utilities-Regulated Electric	Public Service Enterprise Group Incorporated	3.76	2.31	62.3%	3.2%	2.2%
Utilities-Regulated Electric	WEC Energy Group, Inc.	2.89	2.91	-0.7%	2.5%	2.8%
Utilities-Regulated Electric	CMS Energy Corporation	2.28	2.37	-3.8%	1.9%	2.3%
Utilities-Regulated Electric	CenterPoint Energy, Inc.	2.78	2.76	0.6%	2.4%	2.7%
Utilities-Regulated Electric	DTE Energy Company	3.78	4.58	-17.4%	3.2%	4.4%
Utilities-Regulated Electric	FirstEnergy Corp.	3.23	2.99	8.1%	2.8%	2.9%
Utilities-Regulated Electric	The Southern Company	6.48	6.65	-2.5%	5.5%	6.4%
Utilities-Regulated Electric	Xcel Energy Inc.	4.08	3.75	8.8%	3.5%	3.6%
Utilities-Regulated Electric	Entergy Corporation	2.98	2.88	3.6%	2.5%	2.8%
Utilities-Regulated Electric	NextEra Energy, Inc.	6.72	2.89	132.4%	5.7%	2.8%
Utilities-Regulated Electric	Ameren Corporation	2.06	1.88	9.7%	1.8%	1.8%
Utilities-Regulated Electric	American Electric Power Company, Inc.	4.69	4.59	2.1%	4.0%	4.4%
Utilities-Regulated Electric	Consolidated Edison, Inc.	4.40	4.06	8.4%	3.7%	3.9%
Utilities-Regulated Electric	Alliant Energy Corporation	1.08	1.07	0.8%	0.9%	1.0%
Utilities-Regulated Electric	PG&E Corporation	6.21	5.80	7.1%	5.3%	5.6%
Utilities-Regulated Electric	Pinnacle West Capital Corporation	0.94	0.78	20.6%	0.8%	0.8%
Utilities-Regulated Electric	PPL Corporation	2.42	1.78	35.5%	2.1%	1.7%
Utilities-Regulated Electric	Dominion Energy, Inc.	5.25	4.28	22.7%	4.5%	4.1%
Utilities-Regulated Electric	Evergy, Inc.	1.30	1.22	6.0%	1.1%	1.2%
Utilities-Regulated Electric	Duke Energy Corporation	7.28	7.13	2.0%	6.2%	6.9%
Utilities-Regulated Gas	Atmos Energy Corporation	1.54	1.65	-6.6%	1.3%	1.6%
Utilities-Regulated Gas	NiSource Inc.	1.97	1.87	4.9%	1.7%	1.8%
Utilities-Regulated Water	American Water Works Company, Inc.	0.94	0.84	11.4%	0.8%	0.8%
Utilities-Renewable	Constellation Energy Corporation	7.57	5.59	35.3%	6.4%	5.4%

Source: This dataset has been automatically curated / calculated from Financial APIs [FMP, 12Data] and exchange filings

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